²⁰²⁰¹²⁰ Income Tax Return and Self-Assessment for the year 2020 **Form 11**



(relating to taxes on income and capital gains for self-assessed individuals)

TAIN	GCD		
			Personal Public Service Number (PPSN)
			Remember to quote your PPSN in any communication with your Revenue office.
	e-Filer, required to file an electron		If submitting this return use any envelope and write "Freepost" above the Return Address. NO STAMP REQUIRED
	'EA, you must file your return thro even though you have received thi		Return Address
Even if you are not conveasiest and most conveallows you to file this for Tax, Capital Gains Tax,	nsidered a mandatory e-Filer, ROS enient way to file your return and p orm and to pay any tax (which will PRSI and Universal Social Charge o provides an instant calculation o	is the quickest, pay your tax. It I include Income e (USC)) due	Office of the Revenue Commissioners Collector-General's Division PO Box 354 Limerick
CLAIM FOR TAX CREI SELF-ASSESSMENT F	, CHARGES AND CAPITAL GAINS DITS, ALLOWANCES AND RELIE FOR THE YEAR ENDED 31 DECE	EFS FOR THE YEA EMBER 2020	
you. This will assist yo you must make your o of this return to the abo Where this return is su otherwise 10%) will be	ou in paying the correct amount by own self-assessment and calculate ove address is 31 October 2021. ubmitted after the due date, a sure	y the due date. If your own tax, Pon that date your charge (5% where to submit your	you submit the return after the 31 August 2021 RSI and USC due. The due date for submissio must also pay any balance of tax due for 2020 the return is submitted within two months, r Local Property Tax return will result in a tax
make a return, the mar reliefs which are not do liable to a fine not exce	king of a false return, facilitating t ue. In the event of a criminal pros	the making of a fa secution, a persor e of up to double t	penalties and criminal sanctions for the failure talse return, or claiming tax credits, allowances on convicted on indictment of an offence may be the difference between the declared tax due an
YOU MUST SIGN THI	S DECLARATION		
	e best of my knowledge and belie s Consolidation Act 1997 of	ef, this form conta	ins a correct return in accordance with the
			each source in the year 2020, and chargeable gains that accrued to me in the
			ars given as regards gifts and inheritances goings and charges are correctly stated.
Signature			Date DD/MM/YYYY
Capacity of Signatory			
Contact Details (in ca	ase of query about this return)		
Agent's TAIN		Contact Nam	ne
Client's Ref.		Telephone or	r E-mail

2020120	ANY PANEL(S) OR SECTION(S) THAT DO NOT REQUIRE AN ENTRY SHOULD BE LEFT BLANK
PPSN	

When completing this return you should read the appropriate Form 11 Helpsheet. A copy of the Form 11 Helpsheet and a "Guide to Completing 2020 Pay & File Self-Assessment Returns" are available from Revenue's Forms & Leaflets Service at +353 1 738 3675.

This return is only to be used for the 2020 tax year.

Legislative references relate to Sections of the Taxes Consolidation Act (TCA) 1997, unless otherwise stated.

The Revenue Commissioners collect taxes and duties and implement customs controls. Revenue requires customers to provide certain personal data for these purposes and certain other statutory functions as assigned by the Oireachtas. Your personal data may be exchanged with other Government Departments and agencies in certain circumstances where this is provided for by law. Full details of Revenue's data protection policy setting out how we will use your personal data as well as information regarding your rights as a data subject are available on our **Privacy** page on **www.revenue.ie**. Details of this policy are also available in hard copy upon request.

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2020120 ANY PAN	.(S) OR SECTION(S) THAT DO NOT REQUIRE AN ENTRY SHOULD BE LEFT BLANK
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A - PERSONAL DETAILS [1 -)]
1. If you are completing this return on be	alf of a deceased individual
spouse or nominated civil partner in the	or civil partner, only complete this section where the deceased was the assessable period to which this return refers)
(a) Enter the date of death(b) Enter the name and address, incli	e Fircode (if known)
of the personal representative	
(i.e. executor, administrator, etc.)	
(c) Enter the date grant of probate or	tter of administration was obtained
2. Insert ⊠ in the box to indicate your cir	
•	box to indicate your previous status and state date of change
(a) Single	
(b) Married	Single Married In a Civil Partnership
(c) In a Civil Partnership	Widowed Surviving Civil Partner
(d) Married but living apart If wholly or mainly maintaining you	Married but living apart
Spouse insert ⊠ in the box	but living apart
(e) In a Civil Partnership but living ap	Divorced Former Civil Partner
If wholly or mainly maintaining you Civil Partner insert ⊠ in the box	Date of Marriage on Civil Partnership
(f) Widowed	Date of Marriage or Civil Partnership
(g) A Surviving Civil Partner	Date of Separation or Divorce
(h) Divorced	
(i) A former Civil Partner	Spouse's or Civil Partner's date of death
4. If married or in a civil partnership, inse	☑ in the box to indicate basis of assessment applicable for 2020
Joint Assessment	Separate Assessment Single Treatment
5. Spouse's or Civil Partner's Details	
(a) PPSN	(d) Date of birth
(b) Surname	(e) Gender Male Female
(c) First name(s)	(f) Date of Marriage or Civil Partnership
6. State the number of Dependent Child	n I
7. If you wish to claim Widowed Person	Surviving Civil Partner with Dependent Child Tax Credit
state date of death of your spouse or 8. Your date of birth	vii partner
	Self Spouse or
9. Insert ⊠ in the relevant box(es) to inc	ate for 2020 if you and / or your spouse or Civil Partner
	tion on the Use of Reliefs by High Income rt 15 TCA 1997). If either you or your spouse
	2020 should be completed and also Panel J on page 28
) if you and / or your spouse or civil partner were
10. Permanently Incapacitated	rolled more than 15% of the share capital of a company
•	ng entitlement to one under EU Regulations
13. Entitled to an exemption from PRSI	
(a) State reason - Self	
. ,	er
(b) State reason - Spouse or Civil Par	ei
	PAGE 3 FOR OFFICE USE ONLY

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16. If yo	nu ar	e resi	dent	in a	nothe	∟ MrM	emh	er S	tate (of th	e Fi	ıron	eai	n Co	om.	mu	niti		ine	l ∟ ert	N	in ·	the	ho	 \Y			\vdash			ш		 [\neg		
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<u>.</u>	know The a	n as	aggr atior	egat	ne of lation recould purely tax	elief	, ma	y be	due.	If y	ou v	/ish	to	clair	m t	his	rel	ief	you	sh	oul	d i	ncl	ud	e a	n a	ıppl	ica	tion	ı w	ith t	this	for	m.	no	t

2020120 ANY PANEL(S) OR	SECTION(S) THAT DO NOT REQUI	RE AN ENTR	RY SHOULD BE	LEFT BLANK
PPSN			Spouse or	
Mandatory Disclosure	Self		Civil Partne	er
19. The number assigned to a transaction by the Revenue Commissioners under S. 817HB				
20. Reportable cross-border arrangement reference number				
(Expression of Doubt: If you have a genuine dou		law to any ite	em in the return	, provide
details of the point at issue in the entry fields provi	,			
B - INCOME FROM TRADES, PROF (Including Farming & Partnership Income)	ESSIONS OR VOCATIONS	[101 - 167]		
Note: If you and / or your Spouse or Civil Parti		, Profession	or Vocation	
insert ⊠ in the box and complete Appendix 1 o	on pages 37 - 40		Primary	Trade
			Self	Spouse or Civil Partner
101. Insert ⊠ in the box to indicate to whom the ind	come refers			
102. Description of Trade, Profession or Vocation (you must clearly describe the trade)			
Do not submit accounts with this return. Inste	ead you MUST give an extract of infor	mation from t	he accounts on	page 8
103. Does the trade include relevant operations for			a) Ye	es No
(Relevant operations mean operations in the 104. If you are employed by An Post as a sub-post	-	_	5)	
as a Social Welfare Branch Manager, insert	☑ in the box			
Where there is an entry at Line 104 there mu 105. If this source of income ceased during the ye	-			
106. If you are a farmer insert ⊠ in the box and core Profit assessable	omplete Lines 119 and 120 on page 7,	if applicable		
107. (a) Amount of adjusted net profit for accounti	ng period			
(b) Amount of adjusted net loss for accounting	g period			.00
108. Enter the assessable profit even if this is the This should include income assessable unde			if a loss show 0	.00)
situations) where appropriate	1 3. 90A(4), (Neverse Fremiums in the	iuirig		00
Start Your Own Business relief				
109. If you are claiming relief under S. 472AA for (a) State the date of the commencement of the				
(Note: This relief is only available to busing		e 31/12/2018	3)	
(b) Insert in the box to confirm that you ha the commencement date (see Form 11 H		nmediately be	efore	
Balancing Charges 110. (a) Amount arising from capital allowances w	hich were deductible in arriving at			
relevant income for USC	-			.00
(b) Amount arising from capital allowances w relevant income for USC	nich were not deductible in antving at	•	,	, 00
Unused Capital Allowances from a prior year				
111. (a) Amount carried forward which is allowable i.e. allowances under S. 284(1), 272(3), 65 accordance with subsections (3A), (3AA), (8(2)(b), and 659(2)(a) determined in		,	, 00
(b) Amount carried forward which is not allowa	ble as a deduction for USC,			
 i.e. allowances other than those claimed ur and are not specified relief capital allowance 		Э,		
(c) Specified Relief Capital Allowances (as se				
(i) Specified property relief capital allow	ances, as defined in S. 531AAE		Ш,Ш	
(ii) All other specified relief capital allow				- 00
Capital Allowances for the current year [112 - 1	_			
112. Where a claim to tax relief on property base insert ⊠ in the box and give details in Panel I		υw,		
113. Machinery and Plant				.00
(a) If any amount entered above refers to 'en enter that amount here	ergy-efficient equipment' under S. 285	5A		.00
(b) If any amount entered above refers to 'ch	ildcare and fitness centre equipment'			-00
under S. 285B enter that amount here (c) If any amount entered above refers to 'ga	s vehicles and refuelling equipment'			.00
under S. 285C enter that amount here		F01		_,
	PAGE 5	FUI	R OFFICE US	L OINLY

2020120 ANY PANEL(S) OR SECTION(S) THAT DO NOT REQUIRE AN E	ENTRY SHOULD BE LEFT BLANK
PPSN	
B - INCOME FROM TRADES, PROFESSIONS OR VOCATIONS [101 - 1	I671 contd
(Including Farming & Partnership Income)	Primary Trade
 114. Industrial Buildings and / or Farm Buildings Allowance (a) Amount which is allowable as a deduction for Universal Social Charge (USC), i.e. allowances under S. 272(3) and 658(2)(b) (b) Amount which is not allowable as a deduction for USC, i.e. allowances other than those claimed under the Sections specified in (a) above, and are not specified relief capital allowances (as set out in Sch. 25B) 	00
 (c) Specified Relief Capital Allowances (as set out in Sch. 25B) (Note: As provided for in Part 12, Chapter 4A, passive investors should not include any excess accelerated capital allowances carried forward beyond 2014 or the tax life of the building or structure, if later) (i) Specified property relief capital allowances, as defined in S. 531AAE 	
other than Living City Initiative and Aviation Services Facilities allowances entered at (ii) and (iii) below	
(ii) In respect of any Living City Initiative (S. 372AAC) capital allowances, enter the amount of capital allowances and provide the following	, .00
 (I) The address of the qualifying premises in respect of which the qualifying expenditure was incurred, include Eircode (if known) 	
(II) Details of the aggregate of all qualifying expenditure incurred by the individual in respect of the qualifying premises	
(III) A brief description of the nature of the retail or other service which is provided or is to be provided in the qualifying premises, e.g. newsagent, grocer, doctor, dentist, legal services, restaurant / bar / cafe, etc.	
(iii) In respect of any Aviation Services Facilities (S. 268(1)(n)) accelerated capital allowances provided for under S. 273(3)(k)(i) enter the amount of capital allowances and provide the following	
(I) The aggregate amount of specified capital expenditure incurred	- 00
(II) The address of building or structure, include Eircode (if known)	
(iv) In respect of building used for the purposes of providing childcare services or a fitness centre to employees (S. 843B) enter the amount of capital allowances	.00
(v) All other specified relief capital allowances	.00
115. Other Capital Allowances	,
Losses [116 - 118]	
116. (a) If you wish to claim, under S. 381, to set any loss made in the trade in the year 2020 (other than a relevant loss as defined in S 381B) against your other income, enter the amount of the loss. Claim to be made on or before 31/12/2022	
(b) If you wish to claim under S. 381 to set a relevant loss, as defined in S. 381B, made in the year 2020 against your other income, enter the amount of the loss. Claim to be made on or before 31/12/2022 (Note: relief is restricted to a maximum of €31,750)	.00
(c) If there are no / insufficient profits and you wish to claim unused current year Capital Allowances in computing a loss made in the trade in the year 2020 (S. 392), enter the amount of unused Capital Allowances. Claim to be made on or before 31/12/2022	
(i) Non-specified relief capital allowances (i.e. not included in Sch. 25B)	.00
(ii) Specified Relief Capital Allowances (as set out in Sch. 25B)(I) Specified property relief capital allowances, as defined in S. 531AAE	.00
(II) All other specified relief capital allowances	.00
(d) Total loss for offset against other income (by virtue of S. 381 and / or S. 392)	.00

2020120 ANY	PANEL(S) OR SECTION(S) THAT	DO NOT REQUIRE AN ENTRY	SHOULD BE LEFT BLANK
PPSN			
EXTRACTS FROM ACCO	OUNTS [123 - 167] Prima	ry Trade	
Accounts Information Period	(must be completed)	Capital Account and Balance S	Sheet Items [144 - 155]
123. From		144. Cash / Capital introduced	.00
124. To		145. Drawings (Net of Tax and Pension contributions)	.00
Extracts From Accounts must be		146. (a) Closing Capital	.00
you or your spouse or civil partner professional income, except when		Balance - positive (b) If negative,	
125. If you have previously submitt	•••	state amount here	
relating to this return state the		147. Stock, Work in progress,	.00
which accounts were submitted	ed (YYYY)	Finished goods	
126. (a) Where the income arises		148. Debtors and Prepayments	
from a partnership, enter		149. Cash / Bank (Debit)	.00
the tax reference of the pa	· · · · · · · · · · · · · · · · · · ·		,,
(b) Insert in the box if you a partner within the meaning		150. Bank / Loans/ Overdraft (Credit)	
(c) If you are in partnership w	•	151. Client Account	
	ion for that trade or profession	Balances (Debit)	00
	er their trade, enter the trade	152. Client Account	.00
number (in this Form 11) u information was supplied	inder which the accounts	Balances (Credit) 153. Creditors and Accruals	
		133. Creditors and Accidats	.00
Income [127 - 129]		154. Tax Creditors	.00
127. Sales / Receipts / Turnover	.00	455 (a) Niet Assats	
128. Receipts from Government		155. (a) Net Assets - positive	.00
Agencies (GMS, etc.)		(b) If negative,	.00
129. Other Trading Income including tax exempt income	.00	state amount here	,
Trading Account Items [130 - 131]	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Extracts from Adjusted Not D	Profit / Loss Computation [156 -
130. Purchases		Profit / Loss per Accounts [• -
130.1 didiases	00	156. Net Trade Profit	. <u>-</u>
131. Gross Trading Profits (including	.00	per Accounts	00
other Trade Receipts / income		157. Net Trade Loss	.00
already listed in the previous sect		per Accounts l	
Expenses and Deductions [132 - 143 132. Salaries / Wages			
···			
133. Additional Staff Costs	-00	Adjustments made to Net Prof	it / Loss per Accounts [158 - 167
134. Sub-Contractors for the purposes		158. Where there are no adjustm	
of Relevant Contracts Tax (RCT)		profit / loss per accounts, ins	sert ⊠ in the box
135. Other Sub-Contractors	.00	159. Motor Expenses	
136. Consultancy, Professional fees	.00	160. Donations (Political and Charitable) / Entertainment	.00
137. Motor, Travel and Subsistence	.00	161. Light, Heat and Phone	00-
138. Repairs / Renewals		162. Net gain on sale of	
156. Repairs / Refiewais	-00	fixed / chargeable assets	,,
139. Rental Expenses	-00	163. Net loss on sale of fixed / chargeable assets	.00
140. Depreciation,		164. (a) Deduction for stock	.00
Goodwill / Capital write-off	.00	relief under S. 666	
141. (a) Provisions including	-00	(b) Deduction for stock relief under S. 667B	
bad debts - positive (b) Provisions including		165. Deduction for increase in	
bad debts - negative		carbon tax under S. 664A	00
142. Other Expenses	.00	166. Other Addbacks	,
143. Other Expenses -		167. Other Deductions	
negative / credit entries	.00	Torr. Gallor Boaddaorio	00

total amount paid to any one person was greater than €6,000, you must complete a Form 46G. You can access this form from the My Services page or from the ROS Offline Application. The form is also available on Revenue's website www.revenue.ie (under 'Self-assessment and self-employment>Third party returns')

2020	120 ANY PANEL(S) OR SECTION(S) TH	AT DO NOT REQUIRE AN ENT	TRY SHOULD BE LEFT BLANK
PI	PSN STATE OF THE S	Self	Spouse or Civil Partner
	IRISH RENTAL INCOME [201 - 216]		
201.	*Where a claim to tax relief on property based incentives is 205(d) or 213(b) insert ⊠ in the box and give details in Panel		
	dential Property	I.T	
	Where the registration requirements of Part 7 of the Residenti- have been complied with in respect of all tenancies which exis		
	residential premises in the year 2020, insert ⊠ in the box Number of properties let		
203.	Number of properties let		
	Gross Rent Receivable Expenses	, .00	, 00
205.	(a) Repairs	.00	.00
	(b) Allowable interest	.00	.00
	(c) Amount of additional 'Relevant interest' claimed for the years 2017 and 2018 where a relevant undertaking under S. 97(2K) has been made	.00	.00
*	(d) "Section 23" type relief where 2020	.00	.00
	is the first year of claim		
	(e) Pre-letting expenditure on vacant properties allowed by S. 97A	.00	.00
	(f) Other	.00	.00
206.	Amount of chargeable profit / allowable loss after expenses bu	ut before Capital Allowances and	d losses forward
	(a) Net profit on residential property	.00	.00
	(b) Net loss on residential property	.00	-00
	mercial property, land and all other sources of Irish rental		
		Income	
207.	Number of properties let		
208.	Area in hectares if applicable		
209.	Gross rent receivable	.00	.00
210.	Expenses		
	(a) Repairs	, . 00	00
	(b) Allowable interest	, .00	,
	(c) Exempt rental income from the leasing of farmland, under S. 664	.00	.00
	(d) Other	.00	-00
	Amount of chargeable profit / allowable loss after expenses b u		
211.			
	(a) Net profit on commercial property		00
	(b) Net loss on commercial property	,	
	Amount of chargeable profit from all sources, after expenses but before Capital Allowances and losses forward (Total of Line 206 and Line 211 - if a loss show 0.00)	.00	.00
Capi	tal Allowances		
213.	(a) Capital Allowances brought forward from a prior year		
	(i) Non-specified relief capital allowances (i.e. not included in Sch. 25B)	.00	00
	(ii) Specified Relief Capital Allowances (as set out in Sch. 2	25B)	
	(Note: As provided for in Part 12, Chapter 4A, passi capital allowances carried forward beyond 2014 or		
	(I) Specified property relief capital allowances,		
	as defined in S. 531AAE	.00	00
	(II) All other specified relief capital allowances	.00	00

2020120 ANY PANEL(S) OR SEC	TION(S) THAT DO NOT REQUIRE AN ENTRY S	
PPSN	Self	Spouse or Civil Partner
214. If you wish to elect under S. 305(1)(b) to set any u Buildings for 2020 against your other income state		
(a) To which S. 409A applies (restricted to €31,750	0)	
(i) Non-specified relief capital allowances (i.e. not included in Sch. 25B)		,
(ii) Specified Relief Capital Allowances (as set	out in Sch. 25B)	
(I) Specified property relief capital allowanc as defined in S. 531AAE	es,	00
(II) All other specified relief capital allowanc	es	
(b) To which S. 409A does not apply (no restriction	applies)	
(i) Non-specified relief capital allowances (i.e. not included in Sch. 25B)	,	,
(ii) Specified Relief Capital Allowances (as set	out in Sch. 25B)	
(I) Specified property relief capital allowanc as defined in S. 531AAE	es,,	,
(II) All other specified relief capital allowance	es	,
215. Losses - Amount of unused losses from a prior year	ar	
(a) Amount of loss arising from specified property r within the meaning of S. 531AAE	relief,	,
(b) Amount of loss not arising from specified prope relief, within the meaning of S. 531AAE	erty	,
216. Non-resident Landlord		
If you and / or your spouse or civil partner are a no	on-resident landlord and your tenant has withheld	tax from the rent, state
(a) PPSN / tax reference number of tenant(s) (this will be shown on the form R185 given to y by the tenant as proof of tax withheld; you will need to retain that form as proof of tax withheld		
(b) Amount of Irish tax withheld		

(c) As a non-resident landlord:

(i) Insert $\ensuremath{\boxtimes}$ in the box if this form is being completed by a Collection Agent

(ii) Insert \boxtimes in the box if the tax was withheld by your tenant on the gross rents

(Note you must submit a Form R185 to Revenue in support of your claim for a credit for this tax)

2020	120 ANY PANEL(S) OR SECTION(S) T	HAT DO NOT F	REQUIRE AN EN	TRY SHOULD BE LEFT BLANK
PI	PSN STATE OF THE S			
D -	INCOME FROM IRISH EMPLOYMENTS, OF ETC., INCOME FROM FOREIGN OFFICES (DUTIES OF THOSE OFFICES AND EMPLO)	OR EMPLOY	MENTS ATT	RIBUTABLE TO THE
	Note: If you and / or your Spouse or Civil Partner have / insert \boxtimes in the box and complete Appendix 2 on pages 4		two Employmer	nts/Pensions, etc.,
PAI	RT ONE	Employme	ent / Pension, etc	
Em	ployment / Pension, etc. subject to PAYE	Self	No. 1 Spouse /	No. 2
Deta	ils entered at Lines 218 to 220 are relevant to Lines 223		Civil Partner	Self Spouse / Civil Partner
217.	Insert ⊠ in the box to indicate to whom the income refers			
218.	Employer's / Pension Provider's PAYE registered number			
219.	Employer's / Pension Provider's name			
000				
	Gross amount of taxable income for this employment / pension (available from your final payslip for 2020)	<u>,</u>	00	00
	Temporary Wage Subsidy Scheme Payments received for this employment		.00	,
222.	Direct Temporary Wage Subsidy received for this employme	nt,	.00	.00
	Source of income (insert ⊠ in the relevant boxes) (a) Employment (b) Directorship (c) Foreign employment exercised in Ireland	,		
	(d) Employment (SARP relief claimed)			
	(e) Public Sector employment - PRSI class B, C, or D			
	(f) Public Sector employment - Oireachtas, Judiciary, etc.			
	(g) Income in lieu of Social Welfare Payments(h) Pension - Early Farm Retirement			
	(i) Pension - Employment pension			
	(j) Pension - RAC or PRSA		H	П
	(k) Distribution from an ARF		Ħ	П
	(I) Distribution from an AMRF			
	(m) Distribution from a PRSA			
224.	(a) Net tax deducted / refunded in this employment		-	
	(b) Insert $\ \ \ \ \ \ \ \ \ \ \ \ \ $			
	Director remuneration	5		
	(Note: in respect of Proprietary Directorships, only tax remit			•
	(c) In arriving at the 'gross amount of taxable income for this	s employment / ¡	pension' and the '	Net tax deducted / refunded', state:
	(i) Amount of taxable income paid in 2020 which was earned in the year 2019 and was brought back to that year		•	,
	(ii) The amount of tax paid in respect of that amount of income brought back to 2019		-	
	(iii) The amount of gross income for USC purposes paid in 2020 which was earned in the year 2019 and was brought back to that year			, , , , , , , , , , , , , , , , , , , ,
	(iv) The amount of USC paid in respect of that amount of income brought back to 2019],], [

2020120	ANY PANEL(S) OR SECTION(S) THAT DO NOT REQUIRE AN EI	NTRY SHOULD BE LEFT BLANK
PPSN		Self	Spouse or Civil Partner
which was ear	income paid in the year 2021 ned in the year 2020 and has back to 2020 and included in the of taxable income above		
	f tax paid in respect of that ome brought back to 2020		
paid in the year 2020 and and included	f gross income for USC purposes ar 2021 which was earned in the d has been brought back to 2020 in the Gross income for Universal e (USC) from this employment above	,	
	of USC paid in respect of that ome brought back to 2020		
	versal Social Charge (USC) from this e from your final payslip for 2020)	.00	.00
226. (a) Net USC deducted	d / refunded in this employment		
(b) Insert ⊠ in the bo	x if the USC figure above was a refu	nd	
specified institution, in	ormance-related bonus payment from n excess of €20,000 and have suffer % on this payment, insert ⊠ in the b	ed	
228. Payment frequency	Wee	ekly	
	For	nightly	
		r weekly	
		nthly	
	Oth	er	
229. Is relief due under S.		Yes No	Yes No
229. Is relief due under S. Special Assignee Relie	480B ("week 53")	Yes No Employment / Pension, etc.	Employment / Pension, etc.
	480B ("week 53") ef Programme (SARP)	Yes No	
Special Assignee Relie If you are claiming SARP 230. (a) Gross income from of SARP relief (les	480B ("week 53") ef Programme (SARP)	Yes No Employment / Pension, etc.	Employment / Pension, etc.
Special Assignee Relief If you are claiming SARP 230. (a) Gross income from of SARP relief (les and amounts not a (b) Amount of SARP in now claimed on the	ef Programme (SARP) relief please state in the employment before deduction as amounts contributed to pension assessed to tax in the State) relief claimed through payroll or is Form 11	Yes No Employment / Pension, etc.	Employment / Pension, etc.
Special Assignee Relief If you are claiming SARP 230. (a) Gross income from of SARP relief (les and amounts not a (b) Amount of SARP in now claimed on th (c) Amount of income of SARP relief claim	ef Programme (SARP) relief please state in the employment before deduction is amounts contributed to pension assessed to tax in the State) relief claimed through payroll or is Form 11 from employment after deduction imed	Yes No Employment / Pension, etc. No. 1	Employment / Pension, etc. No. 2
Special Assignee Relief If you are claiming SARP 230. (a) Gross income from of SARP relief (les and amounts not a (b) Amount of SARP in now claimed on th (c) Amount of income of SARP relief claim	ef Programme (SARP) relief please state in the employment before deduction as amounts contributed to pension assessed to tax in the State) relief claimed through payroll or is Form 11 from employment after deduction	Yes No Employment / Pension, etc. No. 1 .00	Employment / Pension, etc. No. 2 .00
Special Assignee Relief If you are claiming SARP 230. (a) Gross income from of SARP relief (les and amounts not a factor of SARP in now claimed on the company of SARP relief claim (d) Has SARP relief by your employer? (e) If the employment	ef Programme (SARP) relief please state in the employment before deduction is amounts contributed to pension assessed to tax in the State) relief claimed through payroll or is Form 11 from employment after deduction imed	Yes No Employment / Pension, etc. No. 1 .00 .00 .00 Yes No .00	Employment / Pension, etc. No. 2 .00 .00 .00
Special Assignee Relief If you are claiming SARP 230. (a) Gross income from of SARP relief (les and amounts not a factor of SARP in now claimed on the company of SARP relief claim (d) Has SARP relief by your employer? (e) If the employment	ef Programme (SARP) relief please state in the employment before deduction assessed to tax in the State) relief claimed through payroll or is Form 11 from employment after deduction imed ineen granted through payroll by was not for a full year, state the or which you were entitled to the relief	Yes No Employment / Pension, etc. No. 1 .00 .00 .00 Yes No .00	Employment / Pension, etc. No. 2 .00 .00 .00
Special Assignee Relief If you are claiming SARP 230. (a) Gross income from of SARP relief (les and amounts not a factor of SARP in now claimed on the company of SARP relief claim (d) Has SARP relief by your employer? (e) If the employment number of days for the sare claiming sare contains and sare claiming sare claimin	ef Programme (SARP) relief please state In the employment before deduction assessed to tax in the State) relief claimed through payroll or is Form 11 from employment after deduction imed een granted through payroll by was not for a full year, state the or which you were entitled to the relief the and development credit	Yes No Employment / Pension, etc. No. 1 .00 .00 .00 Yes No .00	Employment / Pension, etc. No. 2 .00 .00 .00
Special Assignee Relief If you are claiming SARP 230. (a) Gross income from of SARP relief (les and amounts not a fine and amount of income of SARP relief claimed (d) Has SARP relief claimed under? (e) If the employment number of days for the employment of the e	ef Programme (SARP) relief please state In the employment before deduction assessed to tax in the State) relief claimed through payroll or is Form 11 from employment after deduction imed een granted through payroll by was not for a full year, state the or which you were entitled to the relief the and development credit	Yes No Employment / Pension, etc. No. 1 .00 .00	Employment / Pension, etc. No. 2 ,
Special Assignee Relief If you are claiming SARP 230. (a) Gross income from of SARP relief (les and amounts not a (b) Amount of SARP in now claimed on the (c) Amount of income of SARP relief cla (d) Has SARP relief be your employer? (e) If the employment number of days for Research and Develop 231. (a) Amount of research claimed under S. 4 (Note: enter the for to you under S. 76 employer's account	ef Programme (SARP) relief please state In the employment before deduction is amounts contributed to pension assessed to tax in the State) relief claimed through payroll or is Form 11 from employment after deduction imed leen granted through payroll by was not for a full year, state the or which you were entitled to the relief the and development credit the and development credit through payroll by lamount surrendered by your employed (2A(a)) which is relevant to the inting period ending in the year 2019 in credit carried forward under	Yes No Employment / Pension, etc. No. 1 .00 .00	Employment / Pension, etc. No. 2 ,
Special Assignee Relief If you are claiming SARP 230. (a) Gross income from of SARP relief (les and amounts not a form of SARP relief (les and amount of SARP relief (les and amount of SARP relief claimed on the following of SARP relief claimed (d) Has SARP relief claimed (d) Has SARP relief be your employer? (e) If the employment number of days form of days for days form of da	ef Programme (SARP) relief please state In the employment before deduction is amounts contributed to pension assessed to tax in the State) relief claimed through payroll or is Form 11 from employment after deduction imed leen granted through payroll by was not for a full year, state the or which you were entitled to the relief the and development credit 472D for 2020 for 2020 for 2020 for 2020 for 2020 for credit carried forward under for or evious year	Yes No Employment / Pension, etc. No. 1	Employment / Pension, etc. No. 2 ,
Special Assignee Relief If you are claiming SARP 230. (a) Gross income from of SARP relief (les and amounts not a now claimed on the now claimed on the (c) Amount of income of SARP relief claimed (d) Has SARP relief claimed (d) Has SARP relief be your employer? (e) If the employment number of days for the claimed under S. 40 (Note: enter the fit to you under S. 70 employer's account (b) Amount of unused S. 472D(4) from parts of the complex services of the	ef Programme (SARP) relief please state In the employment before deduction is amounts contributed to pension assessed to tax in the State) relief claimed through payroll or is Form 11 from employment after deduction imed leen granted through payroll by was not for a full year, state the or which you were entitled to the relief ement the hand development credit (472D for 2020) for and the period ending in the year 2019 for credit carried forward under or	Yes No Employment / Pension, etc. No. 1	Employment / Pension, etc. No. 2 ,
Special Assignee Relief If you are claiming SARP 230. (a) Gross income from of SARP relief (les and amounts not a now claimed on the now claimed on the (c) Amount of income of SARP relief claimed (d) Has SARP relief claimed (d) Has SARP relief be your employer? (e) If the employment number of days for the claimed under S. 40 (Note: enter the fit to you under S. 70 employer's account (b) Amount of unused S. 472D(4) from parts of the complex services of the	ef Programme (SARP) relief please state In the employment before deduction is amounts contributed to pension assessed to tax in the State) relief claimed through payroll or is Form 11 from employment after deduction imed leen granted through payroll by was not for a full year, state the or which you were entitled to the relief element the hand development credit (472D for 2020) for 2020 for 2020 for endit carried forward under or	Yes No Employment / Pension, etc. No. 1	Employment / Pension, etc. No. 2

2020120 ANY PANEL(S) OR SECTION(S) THA	AT DO NOT REQUIRE AN ENTRY SHOUL	D BE LEFT BLANK
PPSN PPSN	Self	Spouse or Civil Partner
PART TWO PAYE / USC refunded during the year		
233. PAYE Tax refunded by Revenue for the Income Tax year 2020		
234. PAYE Tax underpaid (amount collected by Revenue by reducing your tax credits for 2020)		
235. Amount of USC refunded by Revenue for the year 2020	-00	, .00
Irish employment / pension / taxable benefits not subject 236. (a) Income from Irish employment not subject to PAYE (include payments received on commencement /		
cessation of employment, restrictive covenants, etc.) (b) Nature of payment(s)		
(1)		
237. (a) Personal Retirement Savings Account 'PRSA' (Note: include this in Line 508(c) on page 21)	-00	-00
(b) Other	.00	.00
Specify		
229 Income attributable to the performance in the		
238. Income attributable to the performance in the State of the duties of foreign offices and foreign employments not subject to PAYE deduction	,	, .00
239. Employment pension not subject to PAYE deductions	.00	.00
Allowable Deductions Incurred in Employment 240. (a) Nature of employment(s)		
(b) Expenses		
(i) Flat Rate Expenses	-00	.00
(ii) Expenses, other than Flat Rate Expenses, paid by the claimant wholly, exclusively and necessarily in the	.00	.00
performance of the duties of the employment or office (iii) Remote Working (eWorking) expenses		
	.00	.00
(iv) All other expenses	-00	-00
(c) Capital allowances	, , , , , , , , , , , , , , , , , , , ,	-00
(d) Total of (b) and (c) above	-00	-00
(e) Amount of total at (d) referring to Proprietary Directorship income / salary	.00	.00
(f) Amount of total at (d) referring to employment income / salary 241. Pension Contribution Relief	/,	.00
Superannuation Contributions / AVC where not deducted by employer	-00	.00
Foreign Earnings Deduction 242. Where you are claiming relief under S. 823A, state the followin	ng	
(a) Country		
(b) Number of qualifying days spent there		
(c) Amount of relief claimed	-00	.00
Social Welfare Payments, Benefits or Pensions received		,
243. Carer's Allowance paid by Department of Social Protection	.00	.00
244. Jobseeker's Benefit (self-employed)		.00
245. Other taxable Social Welfare Payments, Benefits or Pensions (State Pension, Illness Benefit, Occupational Injury Benefit, Jobseeker's Benefit, Pre-Retirement Allowance,	-00	-00
Maternity Benefit, Pre-Retirement Allowance, Maternity Benefit, Paternity Benefit, Parent's Benefit, Adoptive Payment (PUP)) (See Form 11 Helpsheet for more informatio	Benefit, Health & Safety Benefit, Pandemic	Unemployment
PAGE :		USE ONLY

2020120 ANY PANEL(S) OR SECTION(S) TH	HAT DO NOT REQUIRE AN ENT	
PPSN Lump sums from Relevant Pension Arrangements (S. 79	Self	Spouse or Civil Partner
Lump sums from Relevant Pension Arrangements (5. 7)	SUAA)	
246. (a) Amount of lump sum(s) paid between 7/12/2005 and 31/12/2019, both inclusive	.00	,
(b) (i) Amount of lump sum(s) paid in 2020	,	,
(ii) Amount of lump sum paid in 2020 which was paid under the rules of a Qualifying Overseas Pension Plar (QOPP) (S. 790AA(17))	, .00	.00
(c) Tax free amount, if any, for 2020	.00	, .00
(d) Amount of excess lump sum(s) for 2020	, .00	, .00
 (e) Portion of amount at (d) chargeable under Case IV at the standard rate (S. 790AA(3)(a)(i) or (3)(b)(i)(I)) (Do not include any amount entered at (g)(i)) 	, .00	.00
(f) Portion of amount at (d) chargeable under Schedule E (Note: this income should also be included with employment income subject to PAYE and income liable to USC)	,	.00
(g) Where amount at (d) includes an amount paid under the rules of a Qualifying Overseas Pension Plan		
(i) Portion of amount at (d) chargeable under Case IV at the standard rate determined in accordance with S. 790AA(3)(a)(i) or (3)(b)(i)(I) (Do not include any amount entered at (e))		.00
(ii) Portion of amount at (d) chargeable under Case IV at the rates determined in accordance with S. 790AA(3)(a)(ii), (3)(b)(i)(II) or (3)(b)(ii)		.00
Convertible Securities - Chargeable event in 2020 (S. 12	98C)	
247. If any part of the chargeable amount was not taxed under the PAYE system, enter that amount	•	-00
Share Options exercised, released or assigned in 2020		,
248. (a) Enter total chargeable amount	,	,
(b) Enter amount of Relevant Tax on a Share Option (RTSO) paid	.00	.00
Election under S. 128A(4A) (SO3 Election)	,	, ,
If you or your spouse or your civil partner made a "payment on accoptions and have now disposed of any shares, state	count" under S. 128A(4A) against	the income tax due on share
249. (a) The balance of tax remaining on the share option(s) to which the election under S. 128A(4A) was made	, .00	
(b) The aggregate of the net gain arising on the disposal of shares in 2020(Do not include losses in the aggregate net gain)		.00
Directorships		
250. If you and / or your spouse or civil partner held proprietary dir and the percentage shareholding in each company	rectorships in the year 2020, state	each company's tax number
Insert ⊠ in the box if Spouse or Civil Partner	Company Tax Number	Insert ⊠ in the % box if Spouse or Civil Partner

2020120 ANY PANEL(S) OR SECTION((S) THAT DO NOT REQUIRE AN ENTRY SHOULD	
PPSN	Self	Spouse or Civil Partner
E - FOREIGN INCOME [301 - 324] (enter amounts Foreign tax deducted should only be entered below if it is ava a deduction, the amount of income returned below should be (or is refundable) by the foreign jurisdiction the gross amount entered in this return. See Guide to Completing 2020 Pay 8 of foreign income.	ailable as a credit against Irish Tax. If the foreign tax net of this foreign tax. Where the foreign tax was re t of income should be returned below and the foreig	efunded n tax should not be
301. Great Britain and Northern Ireland Dividends Net amount received	.00	.00
302. Foreign Pensions		,
(a) Amount of State Welfare Pension(s)		
(b) Amount of all Other Pension(s) 303. UK Deposit Interest		.00
Gross amount of UK deposit interest		
304. EU Deposit Interest (excluding UK interest) (a) Amount of EU Deposit Interest	.00	-00
(b) Savings Directive withholding tax credit		
(c) Foreign tax (other than (b) above) 305. UK 'Other' Interest	,,	
Gross amount of UK 'other' interest	.00	.00
306. EU 'Other' Interest (excluding UK interest) (a) Amount of EU 'Other' Interest		.00
(b) Savings Directive withholding tax credit		
(c) Foreign tax (other than (b) above)		
307. Non-EU Deposit Interest		
(a) Amount of Non-EU deposit interest		00
(b) Amount of foreign tax deducted		
 308. Foreign Employments (a) Gross income from Foreign Employments attributa to the performance outside the State of such employments on which Transborder Relief is not clai 		, . 00
(b) Foreign tax deducted (if any and not refundable)		
309. Gross income from Foreign Employment on which Transborder Relief is claimed		.00
(a) Country where the foreign employment is held		
(b) Name and address of the foreign employer		
/ · = · · · · · · · · · · · · · · · · ·		
(c) Employer's tax reference number in the jurisdiction where the employment is held		
(d) Individual's tax reference number in the foreign jurisc	diction	
(e) Amount of foreign tax paid (and not refundable)		
(f) Number of weeks foreign employment held continuou	usly (in the year of assessment)	
310. US Dividends - Enter gross amount		, .00
(Enter the amount of Irish tax deducted, if any, on encas 311. Canadian Dividends where Irish tax on encashment		
was withheld - Enter gross amount		, . 00
(Enter the amount of Irish tax deducted, if any, on encas 312. Canadian Dividends where no Irish tax on encashme was withheld - Enter gross amount		.00

00

was withheld - Enter gross amount

no foreign tax was deducted

313. Income from Foreign Trade / Profession on which

2020	ANY PANEL(S) OR SECTION(S) T	THAT DO NOT REQUIRE AN ENTRY	SHOULD BE LEFT BLANK
Р	PSN	Self	Spouse or Civil Partner
314.	(a) Income from Foreign Trade / Profession on which foreign tax was deducted	.00	.00
	(b) Amount of foreign tax deducted		
315.	Foreign Rental Income (a) Number of foreign properties let		
	(b) Income from Foreign Rents (enter gross amount receivable (c) Expenses	.00	.00
	(i) Expenses relating to this income (excluding interest)	.00	,
	(ii) Allowable Interest	.00	00
	(d) Net profit on Foreign Rental properties	.00	.00
	(e) Capital Allowances (including Capital Allowances forward) (f) Losses	,	.00
	(i) Amount of unused losses from prior years	.00	.00
	(ii) Amount of losses in this year	.00	.00
	(iii) Amount of losses carried forward to next year	.00	.00
	(g) Amount of foreign tax deducted		
	Foreign rental losses may be offset only against foreign rent	tal profits	,,
316.	Other UK Income Income from all other UK Non-Deposit Interest, Royalties, Ar Gross amount of UK Income from	nnuities, Dividends, etc.	<u></u>
	all Royalties, Annuities, Dividends, etc.		
	er Foreign Income		
•	er the amount of Irish tax deducted, if any, on encashment of	this income at Line 319)	
317.	(a) Foreign Patent Royalty income previously exempted under S. 234 on which no foreign tax deducted		00
	(b) Income from all other Foreign Non-Deposit Interest, Royalties, Annuities, Dividends, etc. on which no foreign tax deducted		.00
318.	(a) (i) Foreign Patent Royalty income previously exempted under S. 234 on which foreign tax was deducted	,	.00
	(ii) Amount of foreign tax deducted		
	(b) (i) Income from all other Foreign Non-Deposit Interest, Royalties, Annuities, Dividends, etc. on which foreign tax deducted	.00	.00
	(ii) Amount of foreign tax deducted		<u></u>
319.	Irish tax deducted on encashment		
320.	Foreign Bank Accounts (S. 895) Give the following details your spouse or civil partner were the beneficial owner of the		ed in 2020 of which you or
	(a) Name & address of deposit holder (bank, etc.), include Eircode (if known)		
	(b) Date account was opened		
	(c) Amount of money deposited on opening the account	.00	.00
	(d) Name & address of intermediary through whom account was opened, include Eircode (if known)		

2020	0120 ANY PANEL(S) OR SECTION(S) TH	AT DO	D N	101	٦R	EG	ıUI	RE	ΞΑ	NE	NTF	RY :	SH	ΟU	ILD	ВЕ	: Li	EFT	· Bí	LA	NK
	PSN DECEMBER OF THE PSN DE						el					••				Sp	ou	se Par	or		
For	eign Life Policies / Offshore Funds / Other Offsh	ore	Pr	od	luc	cts	[3	321	۱ -	324]											
321.	Foreign Life Policies (S. 730H, 730I, 730J, 730K). Give the foof the EU or EEA, or from a Member State of the OECD with the or EEA or from a Member State of the OECD with the original state of the OECD with th																		er	St	ate
	(a) Payment taxable at 41% (S. 730J(a)(i)(II))									. 0	0										00
	(b) Payment (personal portfolio) taxable at 60% (S. 730J(a)(i)(I))) <u>.</u> [. 0	0) <u>.</u> [_ <u>_</u> _				00
	(c) Gain (personal portfolio) taxable at 60% (S. 730K(1)(a)(i))		_,[],[.0	0			_,[_,].	00
	(d) Gain taxable at 41% (S. 730K(1)(a)(ii))									. 0	0										00
	And in respect of any such policy issued in 2020 give the follo	wing a	, add	litic	na	l de	eta	ils						Í			•				
	(e) Name & address of person who commenced the foreign life policy, include Eircode (if known)																T		Ι		
	10.01g.1.11.0 po.10, 11.0000 _1.0000 (11.11.01.11)																				
	(f) Terms of the policy																\perp	\mathbb{I}			
	(g) Annual premiums payable],[. 0	0],[],[00
	(h) Name & address of the person through whom the foreign life policy was acquired, include Eircode (if known)		Ť														Ť	\top	Τ		
	loreign life policy was acquired, include Elicode (ii known)				Ì						٦						Ť	Ť	Ť		Ħ
322.	Offshore Funds (Part 27 Ch 4). Give the following details in re (those coming within S. 747B(2A)) in the EU or EEA, or in a Double Taxation Agreement																			5)'	
	(a) Payment taxable at 41% (S. 747D(a)(i)(II))],[<u> </u>				.0	0],[],[\prod		00
	(b) Payment (personal portfolio) taxable at 60% (S. 747D(a)(i)(I))],[<u> </u>				. 0	0],[],[I		00
	(c) Gain taxable at 41% (S. 747E(1)(b)(ii))],[<u> </u>				. 0	0],[],[00
	(d) Gain (personal portfolio) taxable at 60% (S. 747E(1)(b)(i)(l))],[<u> </u>				.0	0],[],[00
	And in respect of any such material interest acquired in 2020 (give th	ne f	follo	owi	ng	ac	ldit	ior	nal d	etai	ls							_		
	(e) Name & address of offshore fund(s)		_		1					1						1	\downarrow	\downarrow	Ļ		Ц
	(f) Date material interest was acquired			D	/[VI N	4	Υ	Υ	ΥŊ	/			D	D	<i>I</i> N	M	/ Y	Y	Υ	Υ
	(g) Amount of capital invested in acquiring the material interest],[<u> </u>				.0	0],[],[00
	(h) Name & address of intermediary (if any) through whom the material interest was acquired, include Eircode (if known)																\perp	ightharpoons	Ţ		
																	\perp		\perp		
323.	Other Offshore Products (S. 896). Give the following details products (including foreign life assurance policies) outside the which Ireland has a Double Taxation Agreement and in (ii) within the EU or EEA, or within any Member State of the Co	e EU 'unreg	<mark>or</mark> l gula	EE.	A, d fu	or ind	ou ls'	tsi (th	de os	a N e no	l <mark>em</mark> t co	be ı mir	r S i	tate with	e of	the S.74	e O 47E	EC 3(2/	D v	vitl	n
	(a) Name & address of offshore product(s)			T												T	Т	\top	T		
				$\frac{1}{1}$	\dagger	\dagger										\dagger	\dagger	\dagger	\dagger		\forall
	(b) Date material interest was acquired	ш]/[VI I	VI I	/ Y	Y	Y	/			 [i		7/	VI N	_ <u>_</u> 7/5	Ϋ́	<u></u>	ſΥ
	(c) Amount of payment made in acquiring		 		_ L		 	_			_	_	_			J Ľ		┙┖	<u> </u>		\vdash

- 00 the material interest (d) Name & address of intermediary (if any) through whom the material interest was acquired, include Eircode (if known) FOR OFFICE USE ONLY PAGE 18

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PI	PSN													S	elf								ous vil F)r	
324.	(a) Ac	dditiona	I Doul	ble Tax	xatior	n Reli	ief due],[].[<u> </u>].[_
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	(ii)) the co	untry	where	the t	ax w	as withh	eld								Ī									Ī	Ī	_
F-	INC	ОМЕ	FRO	M F	EES	s, C	OVEN	ANTS,	DIST	RIBL	JTI	ON	S,	eto	: . [4	01	- 41 [′]	1]									
401.	(a) Ar	mount o	of Inco	ome fr	om F	ees,	Commi	ssions, e	etc.		<u>.</u>],[. 00].[],[. 0	0
	(b) De	escription	on of I	ncome	е					Γ	,		Ī	,_ 		T		_		,_		T	,_ 	T	T	T	_
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	(b) Iri	ish Exc	heque	r Bills							Ц,	Ц		_ , _		Ц	- 00			_ , [<u>_</u>] , L	L	Ļ	. 0	0
	(c) O	ther Lo	ans ar	nd Inve	estme	ents a	arising in	the Stat	е		Ш,			,			- 00],_			- 0	0
403.	Irish	Depos	it Inte	rest /	Cred	it Un	ion Divi	dends																			
			•				Union D educted	ividends			□,],[. 00],[],[. 0	0
		ross Int n which					pecial S	avings <i>A</i>	Account	(s)	□ ,],[. 00],[],[. 0	0
							DIRT wa A) or S. 2				□,],[. 00],[],[. 0	0
404.	Irish	Divide	nds																								
	,	Compa was de	inies ducted	(from v d), oth	which er tha	n Divi	dend Wi	sh Resid thholding received	Tax		<u></u> ,],[. 00],[],[. 0	0
	(ii)	Gross	amoui	nt of d	ivider	nds r	eceived	from a R	EIT								- 00									. 00)
	` '		nies	(from v	which			sh Resid thholding						_,] <u>,</u> [.00			_,],[],[. 0	0
405.		are a ' 153 ins				siden	t person	' for the p	ourposes	6																	_
406.	Settle	ement,	Cove	nant,	Esta	te Ind	come, M	laintenaı	nce Pay	ments	, etc	Э.															
		ross an here tax					/able,										-00									. 00)
		ross an nere tax				eceiv	/able,				,[],[.00			_,_],[,] <u>,</u> [. 00)
407.	Pater	nt Roya	lty in	come	whe	re ta	x was de	educted	at sourc	се																	
		ross an				ent R	Royalty in	come pro	eviously		□,],[. 00],[],[. 00	0
	(b) G	ross an	nount	of oth	er Iris	sh Pa	tent Roy	alty inco	me		□,],[- 00],[],[. 0	0
408.								vhere Iris e, e.g. An			<u></u> ,],[. 00],[],[. 00	D

2020	ANY PANEL(S) OR SECTION(S) TH	IAT DO NOT REQUIRE AN ENTF	RY SHOULD BE LEFT BLANK
P	PSN	Self	Spouse or Civil Partner
409.	Investment Undertakings (S. 739G(2A))		
	(a) Gain on deemed disposal taxable at 41% (S. 739E(1)(b)(ii))	, .00	.00
	(b) Gain on deemed disposal taxable at 60% (S. 739E(1)(ba))	, .00	.00
	(c) Name & Address of the Investment Undertaking (S. 739E(2A)(b)), include Eircode (if known)		
410.	Irish Real Estate Funds (IREF)		
	(a) Amount of IREF taxable event	.00	.00
	(b) Withholding tax suffered under S. 739P		
	(c) Withholding tax suffered under S. 739T	.00	-00
	(d) Refund of withholding tax under S. 739Q due to		
	(i) Double tax relief under a treaty	.00	.00
	(ii) (I) Other	.00	00
	(II) Reason		
411.	Income chargeable under S. 811B		
	Enter amount of income chargeable under S. 811B	00	00
INC	OME FROM SOURCES NOT SHOWN ELSEWHE	RE [412]	
412.	(a) Gross amount of the income	.00	.00
	(b) Amount of tax deducted		,
	(c) Source(s) of income received		
G -	EXEMPT INCOME [413 - 418]		
413.	Profit disregarded by virtue of Artists Exemption granted under S. 195		.00
414.	(a) Profit or gains from Woodlands		.00
	(b) If a loss, enter the amount of the loss	,	.00
	(c) Distributions out of exempt profit or gains from Woodlands	,	.00
415.	(a) Income received under Rent-a-Room Relief Scheme	-00	. 00
	(b) If you do not wish to avail of Rent-a-Room Relief, insert ⊠ ir include details at Panel C and / or Line 401, as appropriate	n the box and	
416.	Childcare Services		
	I confirm that I have notified the relevant person recognised by the He Service Executive that I am providing Childcare Services and elect have the gross income , before expenses, in respect of these service exempted from income tax (to elect enter the gross income received	to .00	,
417.	Income not chargeable to tax but which is part of total income for the purposes of S. 188(1)	.00	.00
418.	(a) Other Exempt Income	,	.00
	(b) Details of income sources, e.g. exempt investment income received under S. 189		

20201	ANY PANEL(S) OR SECTION(S) TH	AT DO NOT REQUIRE AN ENTR	Y SHOULD BE LEFT BLANK
PP	SN	Self	Spouse or Civil Partner
H - A	ANNUAL PAYMENTS, CHARGES AND INTE	REST PAID [501 - 514]	
	Gross amount of Rents, etc. payable to Non-Residents n 2020	.00	, .00
502. C	Clawback of Employers' Tax Relief at Source (TRS)		
	If you are an employer and have paid medical insurance pren	niums	
9	to an authorised insurer on behalf of your employees enter the amount of tax relief at source granted to you in respect of these premiums (Note: do not enter the amount of the insurance premium(s) p		
	Amount of Maintenance Payments paid in 2020 exclude any amounts in respect of children)	,	.00
(a) Name of spouse or civil partner		
(b) PPSN of spouse or civil partner (if known)		
(c) Date of legally enforceable maintenance agreement		
504. (Gross amount of Deed(s) of Covenant in favour of Permanently Incapacitated individual(s)	,	.00
((b) Gross amount of Deed(s) of Covenant in favour of person(s) aged 65 or over	.00	.00
	Gross amount of payment of other Charges / Annuity(ies) where tax was deducted	.00	.00
Pens	sion Contributions [506 - 510]		
	f you are claiming relief in respect of RACs / PRSAs / QOPPs		
S	state the source(s) of your earnings for which the relief is claimed		
	Retirement Annuity Contracts (RACs)		
((a) Amount of RACs paid in 2020 (for which relief has not been claimed or granted in 2019)	.00	00
((b) Insert ⊠ in the box if a once off payment		
((c) Amount paid between 1/1/2021 and 31/10/2021 for which relief has not already been granted and for which relief is being claimed in 2020	.00	.00
((d) Amount paid in a prior year, for which relief has not been obtained	.00	.00
508. F	Personal Retirement Savings Accounts (PRSAs)		
(Only complete if you, or your employer on your behalf, made PRS	SA contributions.	
(a) If you are a member of an Occupational or Statutory Pension scheme state the amount of contributions to that scheme from 1/1/2020 - 31/12/2020, (for which no further relief is due)		.00
(b) PRSA contributions deducted by your employer from your salary, (for which no further relief is due) 	.00	.00
(c) PRSA contributions made on your behalf by your employer (Note : include this in Line 237(a) on page 14)	.00	.00
(d) PRSA contributions paid directly by you to a PRSA provider	.00	.00
(e) Amount paid between 1/1/2021 and 31/10/2021 for which relief has not already been granted and for which relief is being claimed in 2020		.00
(f) Amount paid in a prior year, for which relief has not been obtained		.00

20201	20 ANY PANEL(S) OR SECTI	ION(S) THAT DO NOT REQUIRE AN ENTI	RY SHOULD BE LEFT BLANK
PP	SN	Self	Spouse or Civil Partner
509. C	Qualifying Overseas Pension Plans (QOPPs)		
(1	Note: contributions to QOPPs that are made to occ	cupational schemes and relieved on that ba	sis should not be included below)
(a	a) Amount paid by 'relevant migrant member' in respectal a 'qualifying overseas pension plan' in 2020	ct of	.00
(1	b) Amount paid between 1/1/2021 and 31/10/2021 for which relief has not already been granted and for which relief is being claimed in 2020		.00
((c) Amount paid in a prior year, for which relief has not been obtained	.00	.00
510. P	Pension Contribution Relief		
T	otal amount of RAC / PRSA / QOPP relief claimed	in 2020 .00	.00
511. R	Retirement Relief for Certain Sportspersons		
(6	a) Insert ⊠ in the box to claim relief		
(I	b) Date of permanent cessation of the specific occu or profession	upation / / / / / / / / / / / / / / / / / / /	
(0	c) Amount of relief claimed for the year 2020		00
512. l ı	nterest Relief on certain unsecured home loans		
n	n respect of interest paid on unsecured home loan nain residence , taken out between 1/1/2004 and 3 or relief under Section 9 Finance Act 2013, complet	31/12/2012, and interest paid on unsecured	
(8	a) Insert in the box to confirm interest claimed at (e a secured home loan (mortgage) taken out with a le		
(1	b) Enter date loan taken out		
(0	c) If you received Tax Relief at Source (TRS) in respect another loan in 2020, state the amount of interest of which TRS granted		.00
(0	 d) Insert in the box if you are entitled to first-time by (i.e. in the first seven years of entitlement to relief) 	uyer relief	
(е	e) State the amount of interest paid in 2020 (excluding interest at (c))		
(f	State the number of tax years (1-6) prior to 2020 you were entitled to first-time buyer relief		
(9	g) Insert ⊠ in the box if the interest at (e) was paid between 1/1/2004 and 31/12/2008 to purchase y residence, or subsequent qualifying residence w qualifying residence was purchased on or after 1	our first qualifying here your first	
513. l ı	nterest Relief on a Loan applied in acquiring an	interest or share in a partnership	
Ir	nterest Relief on a Loan applied in acquiring an inte	erest or	
	hare in a farming partnership within the meaning or state amount of interest paid in 2020	f S. 598A	.00
514. S	Significant Buildings and Gardens (S. 482)		
	mount of qualifying expenditure incurred in 2020	,	,
		PAGE 22 FO	R OFFICE USE ONLY

2020120 ANY PANEL(S) OR SECTION(S) THAT	DO NOT REQUIRE AN ENTR	Y SHOULD BE LEFT BLANK Spouse or
PPSN	Self	Civil Partner
I - CLAIM FOR TAX CREDITS, ALLOWANCES, RE	LIEFS AND HEALTH E	XPENSES [515 - 550]
515. (a) Home Carer Tax Credit - Amount due for 2020	, .00	
(b) If you qualify on the "look-back" year insert $\ensuremath{\boxtimes}$ in the box		
516. Employee Tax Credit - Insert ⊠ in the box if claimed (Note: This is also known as the PAYE tax credit)		
517. Earned Income Tax Credit - Insert ⊠ in the box if claimed		
518. (a) Blind Person's Tax Credit - Insert \boxtimes in the box to indicate if due		
(b) Guide Dog - Number of Guide Dogs maintained by you		
519. Assistance Dog - Number of Assistance Dogs maintained by you		
520. (a) Dependent Relative Tax Credit - Amount claimed	00	00
(b) Number of Dependent Relatives		
521. Employing a Carer to care for an incapacitated individual - Amount claimed	, .00	.00
522. Stay and Spend Tax Credit		
Total amount being claimed	00	.00
523. Permanent Health Benefit (not health / medical insurance) - Amount paid (where not deducted from gross pay by employer)	.00	.00
524. Start-up Relief for Entrepreneurs (SURE)		
(a) Amount subscribed for eligible shares in 2020	00	00
(b) Name of company in which investment was made		
(c) Tax reference number of company in which investment was made		
(d) Date of the "Statement of Qualification (SURE)"		
(e) Amount to be treated as a deduction from total income in 2020	-00	.00
(f) Amounts to be relieved against:		
(i) 2019	-00	
(ii) 2018	.00	
(iii) 2017	,	
(iv) 2016	,	
(v) 2015		
(vi) 2014	.00	.00
(g) Amount to be carried forward to future periods	-00	-00
525. Employment and Investment Incentive (EII)	,	,
 (a) Employment and Investment Incentive – Shares issued before (i) (I) Amount subscribed for eligible shares in the period 1 January 2019 and before 8 October 2019 through a 	8 October 2019	\[\tag{\tag{\tag{\tag{\tag{\tag{\tag{
designated fund in respect of which relief is now due (II) Enter relevant EII 3 certificate number		
(ii) (I) Amount subscribed for shares in 2016 on which additional relief is now due	-00	.00
(II) Enter relevant EII 3A certificate number		

(iii) (I) Amount claimed in previous years and carried forward into 2020 00 (II) Amount claimed in 2020 but unused and - 00 carried forward into 2021 FOR OFFICE USE ONLY

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(iii) Tax reference number of company in which investment		
was made (iv) Date of 'EII5' (Managers Cert) where the amount subscr	ibod	
for eligible shares was through a designated fund		
(v) Date of the "Statement of Qualification (EII)"		DD/MM/YYYY
(vi) Amount of investment which qualifies for relief under S. 502(2A)		
(vii) Deduction from total income under S. 502(2A)	,	,
(viii) Amount to be carried forward to future periods	,	, 00
(c) Employment and Investment Incentive – Shares issued in 20 shares held for less than seven years	020 where an undertaking is not	made under S. 502(3)(b) -
(i) Amount subscribed for eligible shares in 2020	,	,
(ii) Name of company in which investment was made		
(iii) Tax reference number of company in which investment was made		
(iv) Date of 'EII5' (Managers Cert) where the amount subscr for eligible shares was through a designated fund	ibed / / / / / / / / / /	
(v) Date of the "Statement of Qualification (EII)"		
(vi) Amount of investment which qualifies for relief under S. 502(2A)		00
(vii) Deduction from total income under S. 502(2A)		, .00
(viii) Amount to be carried forward to future periods	_,	,
(d) Employment and Investment Incentive - Shares issued in 20 shares held for a minimum of seven years	020 where an undertaking is mad	le under S. 502(3)(b) -
(i) Amount subscribed for eligible shares in 2020	,	,
(ii) Name of company in which investment was made		
(iii) Tax reference number of company in which investment was made		
(iv) Date of 'EII5' (Managers Cert) where the amount subscri for eligible shares was through a designated fund	ibed / / / / / / / / /	
(v) Date of the "Statement of Qualification (EII)"	DD/MM/YYYY	DD/MM/YYYY
(vi) Amount of investment which qualifies for relief under S. 502(2A)		
(vii) Deduction from total income under S. 502(2A)	.00	.00
(viii) Amount to be carried forward to future periods	. 00	
526. Start-up Capital Incentive (SCI)		
(a) Amount subscribed for eligible shares in 2020		,
(b) Name of company in which investment was made		
(c) Tax reference number of company in which investment was made		
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529.	Inc	apa	aci	tate	ed	Ch	ild	Та	x C	rec	tik																												
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2020	120 ANY PANEL(S) OR SECTION(S) TH	IAT DO NOT REQUIRE AN ENT	RY SHOULD BE LEFT BLANK
PF	PSN	Self	Spouse or Civil Partner
	(a) Owner Occupier Relief on a Residential Property in a Designated Area other than a claim in respect of Living City Initiative - Amount due in 2020 (b) Living City Initiative	.00	.00
	Where there is a claim for Owner Occupier Relief in respec	ct of Living City Initiative (S. 372A	AAB) state
	(i) Amount due in 2020	.00	00
	(ii) The address of the qualifying premises in respect of which the qualifying expenditure was incurred, include Eircode (if known)		
	(iii) The unique Identification Number (if any) assigned to the qualifying premises under S. 27 Finance (LPT) Act 2012 (Property Identification for LPT purposes)		
	(iv) Details of the aggregate of all qualifying expenditure incurred by the individual in respect of the qualifying premises	,	, .00
	(v) Reference number supplied by the Local Authority with the Letter of Certification		
	(c) Property based incentive scheme - Where you are claim at Line 531, insert ⊠ in the box and give details in Panel N		
	Home Renovation Incentive (HRI) Tax credit due for 2020 based on your HRI online claim	, .00	, .00
533.	Fisher Tax Credit		
	To claim this credit enter the number of days spent at sea on a vessel registered on the European Community fishing fleet req		
ı	Number of days		
((b) Fisher Tax Credit – amount claimed	.00	.00
534.	Seafarer Allowance	, 	·
((a) Number of days out of the State		
	(b) Amount of salary for this employment	.00	00
((c) Amount claimed	, 00	.00
535.	Sea-Going Naval Personnel Credit		
	To claim this credit, you must be a permanent member of the land have spent at least 80 days at sea in 2019 on board an Ir		
ı	Number of days spent at sea on board an Irish naval vessel		
536.	Year of Marriage Review		
	(a) To claim for relief under S. 1020 insert ⊠ in the box		
	(b) Amount of spouse's income for 2020	.00	
	(c) Amount of repayment claimed in respect of self	.00	
	(d) Amount of repayment claimed in respect of spouse	.00	
	Your spouse will have to make a separate claim for relief und	er S. 1020 in his / her return	
537.	Approved Sports Bodies (a) Amount of Donations made in 2020		-00
	(b) Name and address of Approved Sports Body / Bodies, include Eircode (if known)		

2020120 ANY PANEL(S) OR SECTION(S) TH	HAT DO) NO	TF	REQ	UIRE	E AN	I EN	TRY	SHC					BLA	NK
PPSN				5	Self						oous vil F				
Health Expenses (Nursing Home Expenses, Non-Routine De	ntal Ex	pens	es	and	'Oth	er H	lealth	h Exp	oens	es) [538	- 55	0]		
Health Expenses incurred by you (and your spouse or civil partner	if you	are t	axe	d ur	nder	Join	t Ass	sess	ment).					
Nursing Home Expenses [538 - 543] - Enter details in relation	to ma	nten	and	e / t	reati	men	t in 2	2020							
538. (a) Amount of expenses							-00								
(b) PPSN of nursing home resident								,	7						
(c) Name and address of Nursing Home,				$\frac{\square}{\square}$								\neg	П		\Box
include Eircode (if known)				+	+		+		+		\Box	+	₩	$\frac{\perp}{\parallel}$	${}_{\rm H}$
			\dashv	+						İ		+	\forall	+	ootnotesize + 1
Deductions [539 - 542] (Sums received / receivable in respect of	f Nursi	ng H	om	e Ex	pens	ses)									
539. From any public / local authority (e.g. Health Service Executive	/e)						- 00								
540. Under any policy of medical insurance (e.g. VHI, LAYA Healthcare, Irish Life Health, etc.)							. 00								
541. Other (e.g. Compensation claim)							.00								
542. Total Deductions (Nursing Home Expenses only)							.00								
543. Net amount of Nursing Home Expenses on which tax relief is claimed							.00								
Non-Routine Dental Expenses and 'Other' Health Expen	ises ir	cur	rec	i [54	14 - 5	550]		_							
544. Amount paid for Non-Routine Dental Expenses (per Med 2)				<u>_</u> ,			.00								
545. Amount paid for 'Other' Qualifying Health Expenses							- 00								
Deductions [546 - 549] (Sums received / receivable in respect of	of Non-I	Routi	ine	Den	tal E	хре	nses	and	'Oth	er' F	lealt	:h Ex	kpen	ses	only
546. From any public / local authority (e.g. Health Service Executive	/e)	L					- 00]							
547. Under any policy of medical insurance (e.g. VHI, LAYA Healthcare, Irish Life Health, etc.)				<u>_</u> ,			.00) 1							
548. Other (e.g. Compensation claim)				╝,			- 00								
549. Total Deductions (Non-Routine Dental Expenses and 'Other' Health Expenses only)							.00								
550. Net amount of Non-Routine Dental Expenses and 'Other' Health Expenses on which tax relief is claimed							-00								
J - HIGH-INCOME INDIVIDUALS: LIMITATION O	N US	SE (OF	R	ELI	EF:	S [6	01 -	603]						
				Self	F					-	oous				
601. Excess Relief forward to 2020 under S. 485F						Τ	. 00				vil F	7 art	Her		- 00
Amounts at Lines 602 / 603 should be transferred from a com	pleted	2020) Hi	gh-	Inco	me	Indiv	vidua	als S	tate	men	_,_ ıt: F∈	orm	RR	1
602. Taxable Income calculated on the basis that Limitation on the Use of Reliefs does not apply],[.00],[],[- 00
603. Recalculated Taxable Income for 2020],[_					.00],[_],[. 00
K - CAPITAL ACQUISITIONS IN 2020															
701. If you received a gift or an inheritance in 2020, insert \boxtimes in the											[
(Note: 1. Where the value of a gift or an inheritance, when added to the va 5 December 1991 within the same group, exceeds 80% of the re	levant th	resh	old,	a Ca	apital	Acqı	uisitic	ons Ta	ax reti	um n	nust I	be m			
A gift is treated as having been received on the date of the gift. Ar person).	n inherita	ance	ıs tr	eate	d as h	navir	ig be	en re	ceive	d on	the c	late o	of dea	ath c	of a

2020		_		Al	NY —	PAN	EL((S)	OR	SI	EC	ГІС	ON(S	S) TH	AT DO N	TOI	REQ	UIR	E AN	ENT	RY	SH	OU	LD I	BE I	.EF	T BL	.ANK
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	Description of				,a	Jila	ıG	Jai	1115	I	or	LII	ie y	N	o. of		Ag	greg			300	; 111	De	A	ggre nside	gate	9	21]
	(a) Shares / S	ecur	ities -	- Qu	ıot∈	ed								DIS	posals	^	iea ii	ппе	ciares	,				Coi	ISIUE	lau		. 00
	(b) Shares / S	ecur	ities -	- Un	ıqu	oted																	_,.][Ħ	<u>'</u>		. 00
	(c) Agricultura	I Lan	ıd / B	uild	ing	s								Γ					-] [_,. 			,		.00
	(d) Developme	ent L	and														_,_][] [_,:][<u>'</u>		. 00
	(e) Foreign Lif	e Po	licies	s (S.	59	94) ch	narg	jea	ble	at	40%	6					_,						_,.][Ī		<u>'</u> _		.00
	(f) Offshore Fu	unds	(S. 7	'47 <i>F</i>	۸) c	harg	eab	le :	at 4	0%	, D												_, [. 00
	(g) Commerci	al Pr	emis	es																			_, 			<u>'</u>		- 00
	(h) Residentia	ıl Pre	mise	:S																			_, [- 00
	(i) Shares or S	Secu	rities	exc	haı	nged	(S.	91	3(5))																<u>'</u>		. 00
	(j) Venture Fu	nd G	ains	(S.	541	1C(2)	(a)))															_,-					. 00
	(k) Other Asse	ets																										. 00
	(I) Total Cons	ider	ation	1																								- 00
Inse	rt ⊠ in the bo	x(es) to i	ndi	cat	e																S	elf			-	use il Pa	or ertner
802.	If any disposa	ıl wa	s bet	wee	n c	onne	ecte	d p	arti	es	or (oth	nerw	ise no	ot at arm	's le	ngth]
803.	If any of the o	rigina	al ac	quis	itio	ns w	ere	be	twe	en	cor	าท	ecte	d par	ties or ot	herv	vise ı	not a	ıt arm'	s len	gth]
	If the market v			bee	en s	subst	itute	ed	for t	he	CO	st	of a	cquisi	tion of a	ny a	ssets	dis	oosed	of]
000.	(a) Disposal of			ıl Pr	iva	te Re	esid	en	ce: e	ent	ter a	am	our	nt of co	onsidera	tion												- 00
	(b) Retiremen	t Rel	ief - \	With	nin '	the F	am	ily:	ent	er	cor	sic	dera	ation c	n dispos	sal o	f qua	lifyir	ıg ass	ets								- 00
	(c) Retiremen	t Rel	ief -	Out	side	e the	Far	mil	y: eı	nte	er co	ons	side	ration	on disp	osal	of qu	ıalify	ing as	sets).[- 00
	(d) Disposal o	of a s	ite to	ас	hilo	d: ent	er a	am	oun	t o	f co	ns	ider	ation) <u>.</u> [- 00
	(e) If you wish complete t																			e.ie			,			,		
	(f) Other (specify)														enter	amo	unt c	f co	nsider	ation	ı [],[,_		- 00
	(Specify)					\prod																						
						Ш																						
	Claim to Reli		-																		ı		-					
	(a) Disposal o	f Prir	ncipa	l Pri	ivat	te Re	side	end	ce: e	ent	er a	am	oun	t of co	onsidera	tion							,[,		-00
	(b) Retiremen	t Rel	ief - \	With	in i	the F	am	ily:	ent	er	con	sic	dera	ition o	n dispos	sal o	f qua	lifyin	ig ass	ets],[,		- 00
	(c) Retiremen	t Rel	ief - (Outs	side	the:	Far	nily	/: er	nte	r cc	ns	side	ration	on dispo	osal	of qu	alify	ing as	sets],[,		.00
	(d) Disposal o	f a si	ite to	a cl	hild	l: ent	er a	amo	ount	of	со	ns	ider	ation],[,		- 00
	(e) If you wish complete t																			e.ie								
	(f) Other					\top									enter a	amo	unt o	f cor	nsidera	ation		T						. 00
	(specify)	\forall	$\pm \pm$	\pm	t	$\pm \pm$	\pm	\dagger	+	t	+	H	+	i							ı	- 1	,		-	,		

2020120 ANY PANEL(S) OR SECTION(S)	THAT DO NOT REQUIRE AN ENTR	RY SHOULD BE LEFT BLANK
PPSN	Self	Spouse or Civil Partner
Gains / Losses / Net chargeable gains		
807. Chargeable gains in the year before S. 604A relief	,	,
808. Losses in the year before S. 604A relief	, .00	, .00
809. If any of the losses at Line 808 refer to a loss to a connect	ted person, give the following details	
(a) Name of connected person		
(b) Tax Reference Number of connected person		
(c) Amount of loss	,	, .00
810. Amount of gain relieved under S. 604A	, .00	.00
811. Chargeable Gain(s) net of allowable current year losses and S. 604A relief (excluding Foreign Life Policies)	,	,
812. Previous Gain(s) Rolled-over (now chargeable)	.00	.00
813. Current year losses arising in 2020 available for offset against previous gains rolled over814. Amount of unused Loss(es) from prior year(s) available for, and offset against chargeable gains above	.00	.00
815. Personal Exemption (max €1,270 per spouse or civil partner & not transferable (Note: losses, including losses forward, must be used firs		00
816. Net Chargeable Gain (excluding Foreign Life Policies)	, , , , , , , , , , , , , , , , , , , ,	.00
817. Chargeable Gain on Foreign Life Policies	.00	.00
818. Unused Loss(es) for carry forward to 2021	.00	,
If you have an overall CGT loss in 2020 there is no need to	complete Lines 819 or 820	
819. In respect of net chargeable gains that arose in the pe	eriod 1 January 2020 - 30 November	2020
(a) Enter amount of net gain to be charged at 33%	.00	-00
(b) Enter amount of net gain to be charged at 40% (excluding Foreign Life Policies)	·00	.00
(c) Enter amount of net gain on Foreign Life Policies to be charged at 40%	,	
(d) Enter amount of net gain on disposal of chargeable business asset(s) by a relevant individual to be charged at 10% under S. 597AA		
(e) Enter amount of net gain in respect of Venture Fund Capital to be charged at 15%	,	.00
(f) (i) Enter amount of net gain in respect of a disposal of land under Compulsory Purchase Order (CPO) which has accrued in 2020 by virtue of S. 542(1)(d)	.00	,
(ii) Date of disposal		

2020120	ANY PANI	EL(S) OR SECTION(S	S) THAT DO NOT REQUIRE AN EN	ITRY SHOULD BE LEFT BLANK
PPSN			Self	Spouse or Civil Partner
820. In re	espect of net chargeable gain	s that arose in the p	eriod 1 December 2020 - 31 Dece	mber 2020
(a) E	Enter amount of net gain to be o	charged at 33%	.00	,
	Enter amount of net gain to be of excluding Foreign Life Policies		,	.00
	Enter amount of net gain on For to be charged at 40%	reign Life Policies	.00	.00
С	Enter amount of net gain on dis hargeable business asset(s) by ndividual to be charged at 10%	y a relevant	.00	.00
	Enter amount of net gain in resp Fund Capital to be charged at 1		.00	.00
(f) (i)	Enter amount of net gain in re of land under Compulsory Pu which has accrued in 2020 by	rchase Order (CPO)	.00	.00
(i	i) Date of disposal			
Double ⁻	Taxation Relief			
	u wish to claim relief for foreigr ide the following information in		sposal that gives rise to a liability to	capital gains tax shown above,
ριον	Country	respect of each each	Amount of gain	Amount of foreign tax for which relief is now claimed
			.00	is now claimed
				,,•
M - CH	ARGEABLE ASSETS	ACOUIDED IN 3	2020	
	er the number of assets acquire			
	•	Self Spouse or	Self	Spouse or
Desc	ription of Assets	Civil Partner Number of Assets	Consideration	Civil Partner Consideration
(a) SI	hares (quoted and unquoted)			
(b) R	esidential Premises		.00	.00
(c) Co	ommercial Premises		.00	.00
(d) Aç	gricultural Land		.00	.00
(e) D	evelopment Land		.00	.00
(f) Bu	usiness Assets		.00	.00
(g) Ar	ntiques / Works of Art		.00	.00
(h) O	ther		.00	-00

2020120 ANY	PANEL(S) OR SECTION(S) THAT DO NOT REQUIRE AN EN	NTRY SHOULD BE LEFT BLANK
PPSN			
N - PROPERTY BASED	INCENTIVES ON W	HICH RELIEF IS CLAIMED	O IN 2020 [901 - 935]
should note that the details r	equired are the "specifi nd correctly complete tl	n in support of your claim to ar ed details" referred to in S. 105 nis panel may leave you liable t	52(1)(aa) and S. 1084(1)(b)(ib)
	osses or capital allowanc	he amount claimed in the year, earlies, and before deducting any amequent years.	
Residential Property		Owner Occupier	Investor - Lessor
901. Urban Renewal	S. 372 AP & AR		.00
902. Town Renewal	S. 372 AP & AR	,	.00
903. Seaside Resort	S. 372 AU		.00
904. Rural Renewal	S. 372 AP & AR	,	.00
905. Living over the Shop	S. 372 AP & AR	,	,
906. Park and Ride	S. 372 AP & AR	, .00	.00
907. Student Accommodation	S. 372 AP		.00
	0.01274		
908. Living City Initiative	S. 372AAB	.00	
		Owner Occupier	Investor - Lessor
908. Living City Initiative			
908. Living City Initiative Industrial Buildings Allowance	S. 372AAB	Owner Occupier	Investor - Lessor
908. Living City Initiative Industrial Buildings Allowance 909. Urban Renewal	S. 372AAB S. 372C & D	Owner Occupier	Investor - Lessor
908. Living City Initiative Industrial Buildings Allowance 909. Urban Renewal 910. Town Renewal	S. 372AAB S. 372C & D S. 372AC & AD	Owner Occupier ,	Investor - Lessor ,
908. Living City Initiative Industrial Buildings Allowance 909. Urban Renewal 910. Town Renewal 911. Seaside Resort	S. 372AAB S. 372C & D S. 372AC & AD S. 352 & S.353	Owner Occupier .00 .00	Investor - Lessor
908. Living City Initiative Industrial Buildings Allowance 909. Urban Renewal 910. Town Renewal 911. Seaside Resort 912. Rural Renewal	S. 372AAB S. 372C & D S. 372AC & AD S. 352 & S.353 S. 372M & N S. 344	Owner Occupier .00 .00	Investor - Lessor
908. Living City Initiative Industrial Buildings Allowance 909. Urban Renewal 910. Town Renewal 911. Seaside Resort 912. Rural Renewal 913. Multi-storey Car Parks 914. Living over the Shop	S. 372AAB S. 372C & D S. 372AC & AD S. 352 & S.353 S. 372M & N S. 344	Owner Occupier .00 .00 .00 .00 .00 .00 .00	Investor - Lessor
908. Living City Initiative Industrial Buildings Allowance 909. Urban Renewal 910. Town Renewal 911. Seaside Resort 912. Rural Renewal 913. Multi-storey Car Parks 914. Living over the Shop (Commercial Premises Only)	S. 372AAB S. 372C & D S. 372AC & AD S. 352 & S.353 S. 372M & N S. 344 S. 372D	Owner Occupier	Investor - Lessor

2020120	ANY PANEL(S) OR SECTION(S) THAT DO NOT REQUIRE AN ENTRY SHOULD BE LEFT BLANK
PPSN	

N - PROPERTY BASED INCENTIVES ON WHICH RELIEF IS CLAIMED IN 2020 [901 - 935] contd.

N - PROPERTY BASED INCEN	IIVES ON WHIC	TI RELIEI 13 CEAIMEI	J IN 2020 [901 - 935] conta.							
Industrial Buildings Allowance		Owner Occupier	Investor - Lessor							
917. Hotels	S. 268(1)(d)	.00	.00							
918. Holiday Cottages	S. 268(3)	, .00	.00							
919. Holiday Hostels	S. 268(2C)(b)	, .00	.00							
920. Guest Houses	S. 268(2C)(a)	,	.00							
921. Nursing Homes	S. 268(1)(g)	, .00	.00							
922. Housing for the Elderly / Infirm	S. 268(3A)	,	.00							
923. Convalescent Homes	S. 268(1)(i)	,	.00							
924. Qualifying Hospitals	S. 268(2A)	,	.00							
925. Qualifying Mental Health Centres	S. 268(1C)	,	.00							
926. Qualifying Sports Injury Clinics	S. 268(2B)	,	,							
927. Buildings used for certain Childcare Purposes	S. 843A	.00	, .00							
928. Buildings used for the purposes of providing Childcare Services or a Fitness Centre to employees	S. 843B	.00								
929. Specialist Palliative Care Units	S. 268(1)(m)	,	,							
930. Building or Structures in Registered Caravan & Camping Sites	S. 268(2D)	,	,							
931. Mid-Shannon Corridor Tourism Infrastructure Investment Scheme	S. 372AW	, .00	, .00							
932. Living City Initiative	S. 372AAC	, .00	, .00							
933. Living City Initiative (Investor only)	S. 372AAD		,							
934. Aviation Services Facilities	S. 268(1)(n)	,	.00							
935. Where the scheme(s) on which you are Scheme(s), quote the relevant Section										
			,							

2020120 ANY PANEL(S) OR SECTION(S) THAT DO NOT REQUIRE	AN ENTRY SHOULD BE LEFT BLANK
PPSN	
O - SELF-ASSESSMENT MADE UNDER CHAPTER 4 OF PART 4	1 A [936 - 937]
This return must include a Self-Assessment by the chargeable person to whom the return Self-Assessment may be liable to a penalty of €250.	relates. An individual who fails to make a
REMEMBER	
You do not have to complete the Self-Assessment panels if you so on or before 31 August 2021	ubmit this return to Revenue
36. Self-Assessment – Income Tax	
(a) Amount of income or profits arising for this period	.00
(Note: this is the amount of your total income for this year before taking account Total income includes sources of income from employments, pensions, Departme and investment income, as well as self employed income. Where you are in receipt the adjusted net profit after taking account of business expenses, but before losses	ent of Social Protection payments, rental pt of trading or professional income, it is
(b) Amount of tax chargeable for this period	
(i) Amount of income tax chargeable for this period	,
(Note: this is the amount of income tax charged on the above income, after taking allowances, but before any tax credits such as personal tax credit, medical exper	
(ii) Amount of USC chargeable for this period - self	.00
(iii) Amount of USC chargeable for this period - spouse or civil partner	,
(Note: this is the amount of USC chargeable on all of your income (including emphas been deducted at source))	ployment and pension income where USC
(iv) Amount of PRSI chargeable for this period - self	,
(v) Amount of PRSI chargeable for this period - spouse or civil partner	, , , , , , , , , , , , , , , , , , , ,
(Note: this is the amount of PRSI chargeable on your trading and investment incoyour Irish employment income)	ome only. Do not include PRSI due on
(vi) Total amount of tax chargeable for this period	.00
(Note: this is the sum of income tax, USC, and PRSI chargeable)	, ,
(c) (i) Amount of tax payable for this period before refund / offset at (c)(iii) below	.00
(ii) Amount of tax overpaid for this period before refund / offset at (c)(iii) below	,
(Note: this is the amount of tax payable or tax overpaid for the period, which is conchargeable ((b)(vi) above) by the amount of any tax credits due. Credits include of credit or employee tax credit, but also less obvious items such as Dividend Withh DIRT withheld at source, PAYE operated on Schedule E income and Professional This is the amount of PSWT withheld / deducted, before any interim refunds already	obvious items such as the personal tax olding Tax (DWT) withheld / deducted, I Services Withholding Tax (PSWT).
(iii) Amount of refund (or offset) of tax withheld at source	.00
(Note: the amount of any tax withheld at source, refunded (e.g. interim refund of F	PSWT) or offset, should be entered here)
(d) Amount of tax payable for this period	,
(e) Amount of tax overpaid for this period	.00
(Note: this is the amount of tax payable or tax overpaid, adjusted for any refund o made by Revenue. Where there is no refund or offset made, the amount will be the	

2020120	ANY PANEL(S) OR SECTION(S) THAT DO NOT REQUIRE AN EN	ITRY SHOULD BE LEFT BLANK
PPSN		
(f) Amount of surch	arge due under S. 1084 because of late filing of this return	.00
	filing this return after the specified return date for the chargeable period, ate the surcharge, which is added on to your tax due, is	, a late filing surcharge is due.
	the tax due or €12,695, whichever is the lesser, where the return is submule date	mitted within two months
• 10% (of the tax due or €63,485, whichever is the lesser, where the return is mor	ore than two months late)
Local Property T	arge due under S. 1084 because of non-compliance with ax (LPT) requirements this return on time, but at the date of filing, you have failed to submit you	ur LPT return or have failed to
as if this return v increased by 10	PT due or enter into an agreed payment arrangement, a surcharge should vas filed late by two months or more. Therefore the amount payable in yo % subject to a maximum increased amount of €63,485. Where the LPT is t of the surcharge will be capped at the amount of the LPT liability payabl	our Self-Assessment should be subsequently brought up to
(h) (i) Amount of tax for this period	x, including Preliminary Tax, paid directly to the Collector-General	.00
	e amount of tax already paid to the Collector-General, i.e. your 2020 Prelin ayments which are now due and will be paid at the time this return is bein	
(ii) Amount of ta	x deferred under S. 657(6A)	.00
(i) (i) Balance of ta	x payable for this period	. 00
	payable amount at (d) above, plus the amount of any surcharge due at (h)(i) and the amount of tax deferred at (h)(ii))	(f) or (g), less the amount of tax
(ii) Balance of ta	x overpaid for this period	-00
	coverpaid amount at (e) above, less the amount of any surcharge due at $h)(i)$ and the amount of tax deferred at $(h)(ii)$	t (f) or (g), plus the amount of tax
I DECLARE the above to	be my Self-Assessment to Income Tax for the year 2020	
Signature		Date DD/MM/YYYY
Capacity of Signatory		
937. Self-Assessment -	Capital Gains Tax	
(a) Amount of charg	eable gains arising for this period	00
(Note: this is the	amount of chargeable gains for this period less any reliefs which reduce	e the chargeable gain)
(b) Amount of tax ch	nargeable for this period	.00
	e amount of tax chargeable on the chargeable gain after taking account o personal allowance or transfer of business to a company)	of any deductions, reliefs or
(c) Amount of tax pa	yable for this period	.00
(Note: this is the from tax charges	e amount of tax due after any Retirement Relief or Credit for Foreign Tax pable)	
_		
(Note: see 936(arge due under S. 1084 because of late filing of this return f))	.00
(e) Amount of surch requirements	f)) arge due under S. 1084 because of non-compliance with LPT	.00
(e) Amount of surch requirements (Note: see 936(f)) arge due under S. 1084 because of non-compliance with LPT	.00
(e) Amount of surch requirements (Note: see 936(arge due under S. 1084 because of non-compliance with LPT g)) aid directly to the Collector-General for this period ant entered here will be the amount of direct tax paid for the year plus any	.00
(e) Amount of surch requirements (Note: see 936()) (f) Amount of tax page (Note: the amount of the year)	arge due under S. 1084 because of non-compliance with LPT g)) aid directly to the Collector-General for this period	.00
(e) Amount of surch requirements (Note: see 936()) (f) Amount of tax particles (Note: the amount of the young (g) (i) Balance of tax)	arge due under S. 1084 because of non-compliance with LPT g)) aid directly to the Collector-General for this period int entered here will be the amount of direct tax paid for the year plus any ear from another year or tax type)	.00 y amounts that may have been
(e) Amount of surch requirements (Note: see 936()) (f) Amount of tax particles (Note: the amount of the young (g) (i) Balance of tax (ii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iiii) Balance of tax (iiii) Balance of tax (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	arge due under S. 1084 because of non-compliance with LPT g)) aid directly to the Collector-General for this period ant entered here will be the amount of direct tax paid for the year plus any ear from another year or tax type) x payable for this period	y amounts that may have been
(e) Amount of surch requirements (Note: see 936()) (f) Amount of tax particles (Note: the amount of the young (g) (i) Balance of tax (ii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iii) Balance of tax (iiii) Balance of tax (iiii) Balance of tax (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	arge due under S. 1084 because of non-compliance with LPT g)) aid directly to the Collector-General for this period ant entered here will be the amount of direct tax paid for the year plus any ear from another year or tax type) x payable for this period x overpaid for this period	y amounts that may have been

2020120 ANY PANEL(S) OR SECTION(S) THAT DO NOT REQUIRE AN ENTRY SHOULD BE LEFT BLANK
PPSN PPSN
Bank Details
If you wish to have any refund paid directly to your bank account, please supply your bank account details.
Single Euro Payments Area (SEPA)
International Bank Account Numbers (IBAN) and Bank Identifier Codes (BIC) are generally available on your bank account statements. Further information on SEPA can be found on www.revenue.ie
It is not possible to make a refund directly to a foreign bank account that is not a member of SEPA.
IBAN (Maximum 34 characters)
BIC (Maximum 11 characters)
If you are married or in a civil partnership and have opted for Joint Assessment in 2020, please provide your spouse's or civil partner's bank account details.
IBAN (Maximum 34 characters)
BIC (Maximum 11 characters)
(Note: Any subsequent Revenue refunds will be made to this bank account unless otherwise notified)
Expression of Doubt
If you have a genuine doubt about the correct application of tax law to any item in the return, insert \boxtimes in the box and provide details of the point at issue in the entry fields below
(This section is only for genuine Expressions of Doubt as provided for by S. 959P. It should not be used for general notes or comments)
(a) Provide full details of the facts and circumstances of the matter to which the Expression of Doubt relates
(a) I Tovide full details of the facts and circumstances of the matter to which the Expression of Boubt relates
(b) Specify the doubt, the basis for the doubt and the tax law giving rise to the doubt
(c) Identify the amount of tax in doubt in respect of the chargeable period to which the Expression of Doubt relates
(d) List the supporting documents that are being submitted in relation to the matter involved. These documents should accompany
this return
(e) Identify any published Revenue guidelines that you have consulted concerning the application of the law in similar circumstances

(a) If any amount entered above refers to 'energy-efficient equipment' under S. 285A 00 enter that amount here (b) If any amount entered above refers to 'childcare and fitness centre equipment' 00 under S. 285B enter that amount here (c) If any amount entered above refers to 'gas vehicles and refuelling equipment' 00 under S. 285C enter that amount here FOR OFFICE USE ONLY PAGE 37

(d) Total loss for offset against other income (by virtue of S. 381 and / or S. 392)

00

122. If you are employed by An Post as a sub-postmaster / postmistress, or by the Department of Social Protection as a Social Welfare Branch Manager, enter the amount of PRSI, if any, paid direct to An Post / Department of Social Protection in respect of this income

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	•		,			

2020120 ANY PANEL(S) OR S	ECTION(S) THA	T DO NOT REQUIRE AN ENTR	RY SHOU	LD BE LEF	T BLANK
PPSN			App	endix 1	
EXTRACTS FROM ACCOUNTS [123 -	167] Trade	e No.	1- 1-		
Accounts Information Period (must be comp	leted)	Capital Account and Balance	Sheet Ite	ms [144 - 15	5]
123. From	/ Y Y Y	144. Cash / Capital introduced			- 00
124. To	/ Y Y Y Y	145. Drawings (Net of Tax and Pension contribution:	9)		.00
Extracts From Accounts must be completed in all c		146. (a) Closing Capital	J),		.00
you or your spouse or civil partner are in receipt of professional income, except where either Lines 125		Balance - positive	ا,الليا	,	
125. If you have previously submitted accounts inform		(b) If negative, state amount here			00
relating to this return state the income tax return		147. Stock, Work in progress,			-00
which accounts were submitted (YYYY)		Finished goods 148. Debtors and Prepayment	ts 🗀 ,		-00
126. (a) Where the income arises from a partnership, enter		149. Cash / Bank (Debit)	,L	,	
the tax reference of the partnership		, ,	Ш,	,_	- 00
(b) Insert ⊠ in the box if you are a non-active		150. Bank / Loans/			- 00
partner within the meaning of S. 409A (c) If you are in partnership with your spouse / c		Overdraft (Credit) 151. Client Account		,	
and the accounts information for that trade of		Balances (Debit)			- 00
have been submitted under their trade, ente	•	152. Client Account			
number (in this Form 11) under which the ac		Balances (Credit)	Ш <u>,</u> ,	,	. 00
information was supplied		153. Creditors and Accruals			. 00
Income [127 - 129]		154. Tax Creditors	,L	,	
127. Sales / Receipts / Turnover	. 00		<u> , </u>	,_	.00
128. Receipts from Government	.00	155. (a) Net Assets - positive		,	- 00
Agencies (GMS, etc.)	- 00	(b) If negative,			-00
129. Other Trading Income including tax exempt income	- 00	state amount here	L,L	,	
Trading Account Items [130 - 131]		Extracts from Adjusted Net	Profit / Lo	oss Compu	tation [156
130. Purchases		Profit / Loss per Accounts		•	
	- 00	156. Net Trade Profit		<u>-</u>	
131. Gross Trading Profits (including	.00	per Accounts	,L	,L_	.00
other Trade Receipts / income,,,		157. Net Trade Loss			- 00
· · · · · · · · · · · · · · · · · · ·		per Accounts	ا,ولـــــا		
Expenses and Deductions [132 - 143] 132. Salaries / Wages					
132. Salaties / Wages	- 00				
133. Additional Staff Costs	. 00	Adjustments made to Net Pr	ofit / Loss	per Accoun	ts [158 - 167
134. Sub-Contractors for the purposes		158. Where there are no adjus			
of Relevant Contracts Tax (RCT)	- 00	profit / loss per accounts,	ınsert ⊠ in	tne box	
135. Other Sub-Contractors	.00	159. Motor Expenses			- 00
136. Consultancy, Professional fees		160. Donations (Political and	nt		.00
137. Motor, Travel and Subsistence	.00	Charitable) / Entertainme 161. Light, Heat and Phone	_ا,لل 		.00
	-00	162. Net gain on sale of	,L	,	
138. Repairs / Renewals	-00	fixed / chargeable assets	<u>Ш</u> ,[,	-00
139. Rental Expenses	.00	163. Net loss on sale of fixed / chargeable assets			-00
140. Depreciation,		164. (a) Deduction for stock	,		.00
Goodwill / Capital write-off,	- 00	relief under S. 666	ا,لـــــا	,	
141. (a) Provisions including	- 00	(b) Deduction for stock relief under S. 6678			.00
bad debts - positive,, [b) Provisions including [165. Deduction for increase in	·,_	,'_	-00
bad debts - negative,,	-00	carbon tax under S. 664A 166. Other Addbacks	<u>، ا</u> ,ا	,	
142. Other Expenses	- 00		LL.,L	,	- 00
143. Other Expenses - negative / credit entries	- 00	167. Other Deductions			.00

total amount paid to any one person was greater than €6,000, you must complete a Form 46G. You can access this form from the My Services page or from the ROS Offline Application. The form is also available on Revenue's website www.revenue.ie (under 'Self-assessment and self-employment>Third party returns')

20201	ANY PANEL(S) OR SECTION(S) IHAI	I DO NO	I KEQ	UIKE A	NENII	RY SHOULD B	E LEFT BLANK
PP	SN						Appen	dix 2
İ	NCOME FROM IRISH EMPLOYMENTS, OFFICE, INCOME FROM FOREIGN OFFICE DUTIES OF THOSE OFFICES AND EMPL	S OR LOYM	EMPL ENTS	OYMI Exef	ENTS RCISE	ATTF D IN	RIBUTABLE THE STATE	TO THE [217 - 232]
	Note: If you and / or your Spouse or Civil Partner havensert ⊠ in the box and photocopy Appendix 2 (page						s / Pensions,	etc.,
PAR	RT ONE		Employ			n, etc.	Employme	nt / Pension, etc.
•	ployment / Pension, etc. subject to PAY Is entered at Lines 218 to 220 are relevant to Lines 2		Se 30		o Spouse / Sivil Par		Self	No. Spouse / Civil Partner
217. I	nsert ⊠ in the box to indicate to whom the income refer	S						
	Employer's / Pension Provider's PAYE registered numbe	_						
	Employer's / Pension Provider's name	" 						
	Gross amount of taxable income for this employment /							
	pension (available from your final payslip for 2020)		Ш,Ц	Ш,		- 00	,	00
	Temporary Wage Subsidy Scheme Payments received or this employment],[<u> </u>		. 00	, , ,	.00
222. [Direct Temporary Wage Subsidy received for this employ	ment [- 00		-00
((Source of income (insert ⊠ in the relevant boxes) a) Employment b) Directorship c) Foreign employment exercised in Ireland d) Employment (SARP relief claimed)							
(e) Public Sector employment - PRSI class B, C, or D							
(f) Public Sector employment - Oireachtas, Judiciary, etc							
	g) Income in lieu of Social Welfare Payments							
•	h) Pension - Early Farm Retirement							
-	i) Pension - Employment pension							
,	j) Pension - RAC or PRSA k) Distribution from an ARF							
-	I) Distribution from an AMRF							
-	m) Distribution from a PRSA							
224. (a) Net tax deducted / refunded in this employment		,],[, .],
((b) Insert $oxtimes$ in the box if the tax figure above was a refu	nd						
	Director remuneration (Note: in respect of Proprietary Directorships, only tax re	emitted t	to Reven	ue sho	uld be e	entered	here)	
((c) In arriving at the 'gross amount of taxable income for	this em	ploymen	t / pens	sion' and	d the 'N	et tax deducted	d / refunded', state:
	(i) Amount of taxable income paid in 2020 which was earned in the year 2019 and was brought back to that year		,],[,],
	(ii) The amount of tax paid in respect of that amount of income brought back to 2019		,],[,],
	(iii) The amount of gross income for USC purposes paid in 2020 which was earned in the year 2019 and was brought back to that year		,],			,	,
	(iv) The amount of USC paid in respect of that amount of income brought back to 2019		,],	-		,],

Foreign Tax

232. (a) Amount of income included above, if any, that has been subject to foreign tax in a Treaty State

(b) Amount of non-refundable foreign tax paid on this income

],[],[].	0(
].		

PAY AND FILE - 31 OCTOBER 2021

Please read the important information on this page before completing the payslip overleaf

IMPORTANT

Methods of Payment

You can make a payment against a tax liability using one of the following:

1. Revenue Online Service (ROS)

ROS customers can make payments online through ROS. To access ROS or to register for ROS, click on the ROS link on the Revenue home page at **www.revenue.ie**.

2. myAccount

myaccount customers can make payments online by clicking on the myaccount link on the Revenue home page. You can register for myaccount on the "Register for myaccount" link on www.revenue.ie. You will need your PPSN and a password to make a payment. You can make payments online using:

- a debit card or a credit card
- a once off debit a 'Single Debit Instruction' using a bank account.

3. Direct Debit

For information on how to pay Preliminary Income Tax by monthly Direct Debit, visit the Revenue website at **www.revenue.ie** or phone the helpline at **01 738 3663**. Please note that the Direct Debit facility applies **only** to Preliminary Tax and all Direct Debit applications should be made online through **ROS** using the Direct Debit link on **My Services** screen.

4. Single Debit Authority

You can now pay Income Tax directly from your bank account by completing the Single Debit Authority overleaf.

Please note that the bank account must be within the Single Euro Payments Area (SEPA) and must be provided in the SEPA format.

- Simply provide your bank details and the amount you wish to have debited from your account.
- Please remember to give a breakdown on the Statement of Net Liabilities on how much is to be allocated against each liability.
- Forward the completed mandate to the Collector-General at the address below.
- A once off deduction will be taken from your account no earlier than 31 October 2021 and credited against your tax liabilities as specified on the Statement of Net Liabilities.

Importance of Prompt Payments

- Ensure that you allow sufficient time at least three working days for your payment to reach the Collector-General by the due date.
- Late payment of tax carries an interest charge.
- Failure to pay tax, or to pay it on time, can result in enforced collection through the Sheriff, Court proceedings or a Notice of Attachment.

Enforcement carries costs, additional to any interest charged.

ENQUIRIES

Any enquiry regarding liability should be addressed to your local Revenue Office.

Any enquiry regarding payment should be addressed to the Collector-General, Sarsfield House, Francis Street, Limerick, V94 R972.

Please return completed Single Debit Authority to:

COLLECTOR-GENERAL, PO BOX 354, LIMERICK

SEE PAYSLIP ON REVERSE

Legal Text

By signing this mandate form, you authorise (A) the Revenue Commissioners to send instructions to your bank to debit your account and (B) your bank to debit your account in accordance with the instruction from the Revenue Commissioners.

As part of your rights, you are entitled to a refund from your bank under the terms and conditions of your agreement with your bank.

A refund must be claimed within 8 weeks starting from the date on which your account was debited. Your rights are explained in a statement that you can obtain from your bank.

RPC014756_EN_WB_L_1_Form

RPC014756_EN_WB_L_1_Form

Please read the information below and overleaf before completing the Statement of Net Liabilities

In accordance with the Taxes Consolidation Act 1997, you are obliged to submit the following return and payment on or before 31 October 2021:

Preliminary Tax for the year of assessment 2021 including Universal Social Charge contributions

Payment of any balance of Income Tax due for the year of assessment 2020

Return of Income and Capital Gains for the year of assessment 2020

How to complete the payslip

You can ensure that your Income Tax payments are promptly and properly processed by completing the payslip below and forwarding it to the Collector-General, PO Box 354, Limerick. You must complete the Statement of Net Liabilities whether you are making your payment by Revenue Online Service or myaccount Debit Instruction, Credit Card, Debit Card, Direct Debit or Single Debit Authority (see overleaf for details on how to make a payment).

Please enter an amount in the relevant space on the Statement of Net Liabilities for the following:

1. Preliminary Tax 2021

The minimum Preliminary Tax payment you are obliged to make is an amount equal to the lesser of 90% of your final Income Tax liability for 2021 or 100% of your final liability for 2020. If you are paying your 2021 Preliminary Tax by monthly Direct Debit, leave this box blank.

2. Balancing Amount 2020

Insert any outstanding balance of Income Tax for the year of assessment 2020. Tax already paid for this year should be taken into consideration when calculating the amount of the balance outstanding.

If you have calculated that there is a credit due to you for this year, enter the amount and tick the box (x) to indicate that the value is a credit. The credit will be automatically offset against any liabilities for other years on the Statement of Net Liabilities.

3. TOTAL NET AMOUNT

The Total Net Amount figure should match the sum total of declarations that you are making for the above periods. If you have calculated that you have no Preliminary Tax 2021 or Balancing Amount 2020, enter a single '0' in the appropriate box for that category on the Statement of Net Liabilities.

IMPORTANT NOTE:

If you file this return on time, but at the date of filing, you have failed to submit your Local Property Tax (LPT) return or have failed to either pay the LPT due or enter into an agreed payment arrangement, a surcharge should be added to the final liability. Therefore, the amount payable in your Self-Assessment should be increased by 10%. Where the LPT is subsequently brought up to date, the amount of the surcharge will be capped at the amount of the LPT liability involved. For assistance, you may wish to call the LPT Branch on 01 738 3626 (ROI only) or +353 1 738 3626 (outside ROI).

